

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :31/03/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Prince Frog International Holdings Limited
Date Submitted	02/04/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : $01259$ Description	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
(2) Stock code : Descri	ption :		-
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$50,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,008,250,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,008,250,000			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the			
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month			
1.									
Share option									
scheme adopted on									
22/06/2011									
Exercise price:									
HK\$1.92 per share									
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil			
(Note 1)									
2									
( / / )									
shares									
(Note 1)									
3									
( / / )									
shares									
(Note 1)									
		To	otal A. (Ordin						
			(Prefere	nce shares)	Nil				
			(0	Other class)	Nil				
Total funds raised during t	Total funds raised during the month from exercise of options								
(State currency)									

#### For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valuctions of preceding models	dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
( / / )					·		
Stock code (if listed)		-					
Class of shares							
issuable ( <i>Note 1</i> )							
Subscription price		-					
(if applicable)		, <u> </u>					
(dd/mm/yyyy)	( / /	( )					
( / / )					·		
( / / ) Stock code (if listed)		_					
Class of shares							
issuable (Note 1)		-					
Subscription price		-					
(if applicable)							
(dd/mm/yyyy)	( / /	/ )					
3							
( / / )							
Stock code (if listed)		-					
Class of shares issuable ( <i>Note 1</i> )		-					
Subscription price		-					
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	/ )					
4							
( / / )					·		
Stock code (if listed)		-					
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date		-					
(if applicable)	<i>(</i> )	/					
(dd/mm/yyyy)	( / /	)					
			Total B.		nary shares)	Nil	
					ence shares)	Nil	
				(	Other class)	Nil	

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued issued during the pursuant month thereto as at Currency of Amount at close Converted Amount at close of the pursuant month amount of preceding during the close of the thereto Class and description outstanding month month month 1. -----------------------Stock code (if listed) Class of shares issuable (Note 1) ---Subscription price ---EGM approval date (if applicable) (dd/mm/yyyy)) ---2. Stock code (if listed) ---Class of shares issuable (Note 1) Subscription price ---EGM approval date (if applicable) (dd/mm/yyyy) 3. ----Stock code (if listed) ---Class of shares issuable (Note 1) Subscription price ---EGM approval date (if applicable) (dd/mm/yyyy) ---4. Stock code (if listed) ---Class of shares issuable (Note 1) ---Subscription price ---EGM approval date (if applicable) (dd/mm/yyyy) / / ) Total C. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

For Main Board and GEM listed issuers

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us at crose of the month
1		
	_	
( / /	)	
shares (Note 1	<u>/</u> )	
2		
	_	
( / /	)	
shares (Note 1	)	
3		
	_	
( / /	)	
shares (Note 1	)	
Total D. (Ordinary shares	) Nil	
(Preference shares		
(Other class		

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	
		Class of shares issuable ( <i>Note 1</i> )				
Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	
		Class of shares issuable (Note 1)				
Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	
		Class of shares issuable (Note 1)				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	
	Open offer Placing	Rights issue At price : State currency   Open offer At price : State currency   Placing   At price : State currency	Rights issueAt price :State currencyIssue and allotment date :Issue and allotment date :Open offerAt price :State currencyClass of shares issuable (Note 1)Open offerAt price :State currencyIssue and allotment date :PlacingAt price :State currencyClass of shares issuable (Note 1)PlacingAt price :State currencyClass of shares issuable (Note 1)Bonus issueState currencyClass of shares issuable (Note 1)Bonus issueClass of shares issuable currencyClass of shares issuable (Note 1)Bonus issueState currencyClass of shares issuable (Note 1)Bonus issueClass of shares issuable (Note 1)State issuable (Note 1)Bonus issueClass of shares issuable (Note 1)Class of shares issuable (Note 1)Bonus issueClass of shares issuable (Note 1)Class of shares issuable (Note 1)Bonus issueClass of shares issuable (Note 1)Class of shares issuable (Note 1)	Rights issue       At price : $\frac{State}{currency}$ Issue and allotment       ( / / / date : (dd/mm/yyyy)         Issue and allotment       ( / / / date : (dd/mm/yyyy)       EGM approval date:       ( / / / date : (dd/mm/yyyy)         Open offer       At price : $\frac{State}{currency}$ Issue and allotment       ( / / / date : (dd/mm/yyyy)         Open offer       At price : $\frac{State}{currency}$ Issue and allotment       ( / / / date : (dd/mm/yyyy)         Placing       At price : $\frac{State}{currency}$ Issue and allotment       ( / / / date : (dd/mm/yyyy)         Placing       At price : $\frac{State}{currency}$ Issue and allotment       ( / / / date : (dd/mm/yyyy)         Black       State       Issue and allotment       ( / / / date : (dd/mm/yyyy)         Bonus issue       State       Issue and allotment       ( / / / date : (dd/mm/yyyy)         Bonus issue       Issue and allotment       ( / / / date : ( / / / / / date : ( / / / / / / date : ( / / / / / / / / date : ( / / / / / / / / / / / / / / / / / /	Rights issue       At price : State currency       Class of shares issuable (////)         Issue and allotment date : (dd/mm/yyyy)       (////)         EGM approval date:       (////)         (dd/mm/yyyy)       EGM approval date:       (////)         Open offer       At price : State currency       EGM approval date:       (////)         Barrier       At price : State currency       EGM approval date:       (////)         Placing       At price : State currency       EGM approval date:       (////)         Placing       At price : State currency       Class of shares issuable (////)	shares of issuer issues of using the month pursuant thereto         Rights issue       At price : State currency       Class of shares issuable (////)         Bonas issue       At price : State currency       Class of shares issuable (////)         Class of shares issuable       (////)         Class of shares issuable       (////)         Class of shares issuable       (////)         Gopen offer       At price : State currency       Class of shares issuable (/////)         Placing       At price : State currency       Issue and allotment (////)         Class of shares issuable       (////)         Placing       At price : State currency       Class of shares issuable (////)         Placing       At price : State currency       Class of shares issuable (////)         Bonus issue       Class of shares issuable (////)       N/A         Bonus issue       Class of shares issuable (////)       N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
5.	Scrip dividend At	price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	
							<u>N/A</u>	
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							<u>N/A</u>	
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							<u>N/A</u>	
			Class of shares issuable (Note 1)					
8.	Consideration issue At	price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							N/A	

			For Main Board and G	EM listed issuers	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Canital		Class of shares issuable( <i>Note 1</i> )	_	
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)		
				<u>N/A</u>	- <u> </u>
			Class of shares issuable( <i>Note 1</i> )	_	
10.	Other (Please specify)	At price : State currency	— Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	
			Total E. (Ordinary sh (Preference sh (Other o	ares)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by Hong Fong
Submitted by: <u>Hong Fang</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.