日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/1/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Child Care Corporation Limited
Date Submitted	<u>1/2/2019</u>

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

) Stock code : <u>01259</u> Description : <u>Ordinary Shares</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	5,000,000,000	<u>HK\$0.01</u>	HK\$50,000,000.00		
Increase/(decrease)					
Balance at close of the month	5,000,000,000	<u>HK\$0.01</u>	HK\$50,000,000.00		
(2) Stock code : Description :					
(2) Stock code :Descrip	otion :				
(2) Stock code : Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital		
	No. of ordinary shares	(State	capital		

2. Preference Shares

Stock code :Descri	iption :		<u>.</u>
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	ı <u></u>		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$50,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,390,123,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,390,123,000			

III. Details of Movements in Issued Share Capital

Share Options (und	er Snare Op	uon schemes o	or the issuer)			
Particulars of share option scheme including EGM – approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement dur	ing the month	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	orantoa	Exerciced	Carlooned	Lapoou		
Share option scheme adopted on 22/06/2011						
Exercise price: HK\$1.92 per share						
Ordinary shares	<u>Nil</u>	Nil	<u>Nil</u>	<u>Nil</u>	Nil	<u>8,904,000</u>
(Note 1)						
2.						
Share option scheme adopted on 22/06/2011						
Exercise price: HK\$2.94 per share						
Ordinary shares	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>7,174,000</u>
(Note 1)						
3.						
Share option						
scheme						
adopted on 22/06/2011						

Share Options (under Share Option Schemes of the Issuer)

Exercise						
price:						
HK\$1.83 per						
share						
Ordinary	<u>Nil</u>	<u>Nil</u>	Nil	Nil	Nil	22,940,000
shares						
(Note 1)						
4.						
Share option						
scheme						
adopted on						
22/06/2011						
Exercise						
price:						
HK\$0.81 per						
share						
Ordinary						
shares	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	Nil	<u>39,436,500</u>
(Note 1)						
5.						
Share option						
scheme						
adopted on						
22/06/2011						
Exercise						
price:						
HK\$0.38 per						
share						
Ordinary	N 1/1	N I''	N.111	N 111	N 121	45 000 000
shares	<u>Nil</u>	<u>Nil</u>	Nil	<u>Nil</u>	<u>Nil</u>	<u>15,300,000</u>
		Total A	A. (Ordinary	/ shares)	Nil	
			(Preference		Nil	
				er class)	Nil	
Total funds raised duri	ng the month f	rom exercise	```	/		
of options (State curre				Nil		
(<i>, , , , , , , , , ,</i>					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	Nil	
				ce shares)	Nil	-
				ther class)	Nil	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordina	vrv charae)	Nil	
			Total C. (Ordina Preferen	ce shares)	Nil	-
				ther class)		-
			0)		. 111	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)		
2		
	1	
	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Ot	her Movements	in Issued Sha	are Capital		No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
-	Type of Issue					month
				Class of shares issuable (<i>Note 1)</i>	_	
1.	Rights issue	At price :	State currency	lssue and allotment (/ / date:(dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
					<u>N/A</u>	N/A
				Class of shares		
			State	issuable <i>(Note 1)</i> Issue and allotment (/ /)	
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)		
				EGM approval date: (/ / (dd/mm/yyyy)		
					N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	_	
3.	Placing	At price :	State	Issue and allotment (/ / date:(dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
				(((((((((((((((((((((((((((((((((((((((<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)	_	
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (<i>Note 1)</i>				
5.	Scrip dividend	At price :	State currency —	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	<u>_N/A</u>
				Class of shares				
6.	Repurchase of shares			repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy)	(/ /)		
	onal oo			EGM approval date: (dd/mm/yyyy)	(/ /)		
				(((())))			N/A	N/A
				Class of shares redeemed (<i>Note 1)</i>				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	At price	State currency —	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	J			EGM approval date: (dd/mm/yyyy)	(/ /)		
				······································		-	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date:(dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordin shar		
(Preference shares)			-
	(Other cla	ss)	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil			
(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: <u>Tsai Wallen</u>

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.