

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (d	d/mm/yyyy):	31/05/201	2			
To: Hong Kong Exchanges and Clearing Limited						
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Name of Issuer Prince Frog International Holdings Limited						
Date Submitted	05/06/20	012				
I. Movements in Authoris	sed Share Capi	tal				
1. Ordinary Shares						
(1) Stock code : <u>01259</u>	Descri	ption: Ord	inary Shares			
		No. of ordinashares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedent	ding month	5,000,000,00	00 HK\$0.01	HK\$50,000,000.00		
Increase/(decrease)						
Balance at close of the m	onth	5,000,000,00	00 <u>HK</u> \$0.01	HK\$50,000,000.00		
(2) Stock code :	Descri	ption :				
		No. of ordinashares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedent	ding month					
Increase/(decrease)						
Balance at close of the m	onth					

Stock code : Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descr	No. of other	(State	•
Stock code : Descr	No. of other classes of shares	(State	capital (State currency)
	No. of other classes of shares	(State	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,008,250,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,008,250,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
approval date		Movement duri	ng the month		pursuant thereto	pursuant thereto
(dd/mm/yyyy) and class						as at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1.	Granteu	Exercised	Calicelled	Lapseu		
Share option						
scheme adopted on						
22/06/2011						
Exercise price:						
HK\$1.92 per share						
Ordinary shares	Nil	Nil	Nil	100,000	Nil	Nil
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
(11016-1)		To	otal A. (Ordin	nary shares)	Nil	
		10		ence shares)	Nil	
			•	Other class)	Nil	
m . 16 1 1 1 1 1 1	1 .1.0			Julei Class)	INII	
Total funds raised during t	ne month from	n exercise of op	tions			
(State currency)						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month monthmonth ------Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued issued during the pursuant month thereto as at Currency of Amount at close Converted Amount at close of the pursuant month amount of preceding during the close of the thereto Class and description outstanding month month month ----------Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ---Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) Nil

(Other class)

Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
(/ /)		
shares (Note 1)		
2		
	-	
shares (Note 1)	-	
3		
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	•
(Other class)	Nil	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	
			Class of shares issuable				
		St	(Note 1)	(/ /	,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	-
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
	_						
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable			
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/)		
		Low approvar date.	/)		
		(dd/mm/yyyy)		N/A	
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ / (dd/mm/yyyy)	/)	N/A	
		Total E. (Ordina (Preference			-
			ner clas		- -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):			Nil
			(2)	Nil
	otal increase / (decrease) in preference shares during				Nil
	otal increase / (decrease) in other classes of shares du	_			Nil
(T	These figures should be the same as the relevant figure	es under II above ("Movements ir	ı Issued	Share Capital	l").)

Remarks (if any):				
Submitted by:	Hong Fang			
Title:	Company Secretary			
(Director, Se	cretary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.