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China Child Care Corporation Limited

中國兒童護理有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1259)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the “**Meeting**”) of China Child Care Corporation Limited (the “**Company**”) will be held at Room Golden Bay, 2/F, Golden Bay Resort, 168 South Huandeng Road (Huandeng Nan Lu), Dadeng Islands, Xiamen, Fujian Province, The People’s Republic of China at 9:00 a.m. on Thursday, 7 December 2017 for the purpose of considering and, if thought fit, passing, with or without modification, the following resolution as an ordinary resolution (words and expressions that are not expressly defined in this notice shall bear the same meaning as that defined in the circular (the “**Circular**”) dated 17 November 2017 published by the Company):

ORDINARY RESOLUTION

“THAT:

1. (a) the Rights Issue substantially on the terms and conditions set out in the Circular, a copy of which marked “A” is produced to the meeting and signed by the Chairman of the meeting for the purpose of identification, be and is hereby approved and the Directors be and are hereby authorised to issue and allot such Rights Shares by way of rights and otherwise on the terms set out in such document; and

- (b) the Underwriting Agreement, a copy of which marked “B” is produced to the meeting and signed by the Chairman of the meeting for the purpose of identification, be and is hereby approved and confirmed and the Directors be and are hereby authorised to implement the transactions contemplated by the Underwriting Agreement.”

By order of the Board
China Child Care Corporation Limited
Tsai Wallen
Chairman

Hong Kong, 17 November 2017

As at the date of this notice, the Board comprises (i) three executive directors, namely Mr. Tsai Wallen, Mr. Huang Xinwen and Mr. Ma Chi Ming; (ii) two non-executive directors, namely Mr. Li Zhouxin and Mr. Ren Yunan; and (iii) three independent non-executive directors, namely Ms. Chan Sze Man, Mr. Ma Kwan Yung Stephen and Ms. Bu Yanan.

Notes:

1. A resolution at the Meeting will be taken by poll pursuant to the Listing Rules and the results of the poll will be published on the websites of Stock Exchange and the Company in accordance with the Listing Rules.
2. A member of the Company entitled to attend and vote at the Meeting may appoint another person as his proxy to attend and vote on his behalf. A member who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf at the Meeting. A proxy need not be a member of the Company. If more than one proxy is so appointed, the appointment shall specify the number of shares in respect of which each such proxy is so appointed.
3. In order to be valid, the form of proxy, together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power of attorney or authority, must be deposited at the Company’s branch share registrars in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the meeting or any adjournment thereof. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the meeting or any adjournment thereof should you so desire.
4. The register of members of the Company will be closed from Friday, 1 December 2017 to Thursday, 7 December 2017 (both days inclusive) for determining the entitlements to attend and vote at the EGM. No transfer of Shares will be registered during this period. In order to qualify for attending and voting at the EGM, all transfer documents (together with the relevant share certificates) must be lodged with the Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong for registration no later than 4:30 p.m. on Thursday, 30 November 2017 (Hong Kong time).