

Note: Unless defined herein, capitalized terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Prince Frog International Holdings Limited dated 30 June 2011 (the "Prospectus") together with any supplement thereto.
 附註：除本申請表格另有界定外，本申請表格所用詞彙與青蛙王子國際控股有限公司日期為2011年6月30日之招股章程（招股章程）及其任何補充文件所界定者具有相同涵義。

**Staple your
payment
here
請將股款
緊釘在此**

The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC") and the Hong Kong Exchanges and Clearing Limited take no responsibility for the contents of this Application Form, made no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
 香港聯合交易所有限公司（聯交所）、香港中央結算有限公司（香港結算）及香港交易所及結算有限公司對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就本申請表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraphs headed "Documents Delivered to the Registrar of Companies" and "Documents Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
 本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄七中「送呈公司註冊處文件」及「備查文件」兩節所述之其他文件，已遵照香港法例第32章公司條例第342C條之規定，送交香港公司註冊處登記。香港證券及期貨事務監察委員會（證監會）與香港公司註冊處對任何此等文件之內容概不負責。

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The share mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act").
 本申請表格所載資料，不屬於或向美國（包括其領土及屬地、美國各州及哥倫比亞特區）境內直接或間接刊發、分發或發布。該等資料並不構成或為在美國購買或認購證券的任何要約或邀請。本申請表格所載股份並無且不會根據1933年美國證券法（經修訂）（美國證券法）登記。

The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, pledged or transferred, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. securities laws. The Offer Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S.
 發售股份並無亦不會根據美國證券法或美國任何州證券法登記。因此，除獲豁免遵守美國證券法及任何適用之美國州證券法之登記規定或根據毋須遵守有關規定之交易作出者外，不可提呈發售、出售、質押或轉讓發售股份。發售股份將根據S規例僅於美國境外以離岸交易方式提呈發售及出售。

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.
 本申請表格或招股章程的內容概不構成於提呈出售、要約購買或出售任何香港發售股份即屬違法之司法管轄區內作出有關提呈或要約，亦不得在有關司法管轄區出售任何香港發售股份。

Prince Frog International Holdings Limited

青蛙王子國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)
 (於開曼群島註冊成立之有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	300,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	:	30,000,000 Shares (subject to adjustment)
Number of International Offer Shares	:	270,000,000 Shares, comprising 220,000,000 new Shares and 50,000,000 Sale Shares (subject to adjustment and the Over-allotment Option)
Offer Price	:	not more than HK\$3.76 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$2.51 per Offer Share
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	1259

全球發售

全球發售的發售股份數目	:	300,000,000股（或會調整及因行使超額配股權而更改）
香港發售股份數目	:	30,000,000股（或會調整）
國際發售股份數目	:	270,000,000股，包括220,000,000股新股份及50,000,000股銷售股份（或會調整及因行使超額配股權而更改）
發售價	:	不超過每股發售股份3.76港元（須於申請時以港元繳足，多繳款項將予退還，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費）及預期不少於每股發售股份2.51港元
面值	:	每股股份0.01港元
股份代號	:	1259

Application Form 申請表格

**Applications will be accepted until 12:00 noon on
Wednesday, 6 July 2011.**

**You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly.**

**截止接受認購申請時間：2011年7月6日（星期三）
中午12時正。**

**閣下務請細閱本申請表格附載之條件及指示。
本申請表格各適用部分必須清楚填妥，方為有效。**

To: Prince Frog International Holdings Limited (the "Company")
 CCB International Capital Limited (the "Sole Global Coordinator" or the "Sole Bookrunner")
 CMB Securities (HK) Limited (together with CCB International Capital Limited, the "Joint Sponsors" or the "Joint Lead Managers")
 Hong Kong Underwriters

致：青蛙王子國際控股有限公司（「貴公司」）
 建銀國際金融有限公司（「獨家全球協調人」或「獨家賬簿管理人」）
 聯昌國際證券（香港）有限公司（連同建銀國際金融有限公司為「聯席保薦人」或「聯席牽頭經銷人」）
 香港包銷商

- I/We:
- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company;
 - enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$3.76 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund, plus 1% brokerage, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy);
 - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us on this application;
 - declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk), to benefit me/us or the person for whose benefit I am/we are applying;
 - represent, warrant and undertake that I am not/we are not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares; and at the time the offer of Hong Kong Offer Shares was made to me/us and at the time I/we is/are completing and submitting this Application Form to originate my/our buy order that I am/we are each of the persons for whose benefit I am/we are applying is located outside the United States (as defined in Regulation S under the U.S. Securities Act) and I/we/the person for whose benefit I am/we are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States; or the allotment of the application for the Hong Kong Offer Shares to be by whom or for whose benefit this application is made would require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - undertake, confirm and declare that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares;
 - understand that this declaration and representation will be relied upon by the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
 - authorize the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any Share certificate(s) and/or refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any Share certificate(s) and/or refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
 - request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant) in this Application Form, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post and at my/our own risk to the address stated on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed on this Application Form and the Prospectus);
 - have read the terms, conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
 - agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
 (所有申請人簽署(所有聯名申請人必須簽署)):

Date: 日期:/...../.....
 D M Y
 日 月 年

Warning:

- It is important that you read and follow the terms, conditions and application procedures overleaf.
- You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.
- You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk), for more than 15,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Public Offering); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.

- 本人/吾等:
- 按照招股章程及本申請表格所載條款及條件，並在貴公司之組織章程大綱及組織章程細則規限下，申請認購以下數目之香港發售股份；
 - 隨附申請認購香港發售股份所需之全數款項，即每股發售股份不超過3.76港元（須於申請時以港元繳足，多繳款項將予退還，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費）；
 - 承諾及同意接納所申請香港發售股份數目或就本申請分配予本人/吾等之較少數目香港發售股份；
 - 聲明是項申請為本人/吾等或由本人/吾等代為申請之受益人以為或黃白申請表格或透過中央結算系統向香港結算或根據白表eIPO服務（www.eipo.com.hk）向白表eIPO服務供應商發出電子認購指示所作出或擬作出之唯一申請；
 - 聲明、保證及承擔本人/吾等或由本人/吾等代為申請之受益人並不受香港或其他地方之任何適用法例限制提出本認購申請、支付任何申請股款或認購任何香港發售股份，以及於香港發售股份向本人/吾等發售時及於本人/吾等完成及遞交申請表格以完成其買賣時，本人/吾等或由本人/吾等代為申請之受益人身處美國境外（定義見美國證券法S規例），且本人/吾等或由本人/吾等代為申請之受益人在美國境外於離岸交易（定義見美國證券法S規例）中收購香港發售股份；而本人/吾等或為項申請之受益人獲配發或申請香港發售股份亦不會導致貴公司須遵守香港以外任何地區任何法律或規例項下之任何規定（不論是具法律效力）；
 - 承諾、確認及聲明本人/吾等及本人/吾等代為申請之受益人並無有意認購或認購任何國際發售股份；
 - 明白貴公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人及香港包銷商將依賴本聲明及陳述以決定是否因應本申請配發任何香港發售股份；
 - 授權貴公司將本人/吾等之姓名/名稱列入貴公司股東名冊內，作為本人/吾等所獲配發任何香港發售股份之持有人，及（在本申請表格及招股章程所載之條款及條件之規限下）以郵寄方式將任何股票及/或退款支票寄往本申請表格或招股章程所填地址，郵遞風險概由本人/吾等承擔，除非本人/吾等申請認購1,000,000或以上香港發售股份，並已於申請表格上表明擬按本申請表格及招股章程所載程序親自領取任何股票及/或退款支票；
 - 要求任何退款支票以本人/吾等（或如屬聯名申請人，以本申請表格內排名首位之申請人）為抬頭人，並（在本申請表格及招股章程所載之條款及條件規限下）以郵寄方式將退款支票寄往本申請表格所列地址，郵遞風險概由本人/吾等承擔，除非本人/吾等申請1,000,000股或以上香港發售股份，並已在本申請表格填明本人/吾等擬按本申請表格及招股章程所載程序，親自領取任何退款支票；
 - 已閱讀本申請表格及招股章程所載之條款、條件及申請手續，並同意受其約束；及
 - 同意本人/吾等作出之本申請、其接納及因而訂立之合約將受香港法例監管，並按香港法例詮釋。

For broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No.
經紀號碼

Broker' Chop
經紀印章

重要提示:

- 務請閣下細閱及遵守背頁之條款、條件及申請手續。
- 除非另有訂明，閣下必須以英文填寫本申請，否則申請可被拒絕受理。
- 閣下必須親筆簽署本申請，不得以個人印章代替，否則申請可被拒絕受理。
- 任何人士僅能以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務（www.eipo.com.hk）向白表eIPO服務供應商發出電子認購指示，以受益人身份提出一次認購申請。倘出現下列情況，則有關認購申請可被拒絕受理：以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或根據白表eIPO服務（www.eipo.com.hk）向白表eIPO服務供應商發出電子認購指示提出重複或疑慮重複申請；及由一名申請人（或聯名申請人）以一份白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務（www.eipo.com.hk）向白表eIPO服務供應商發出電子認購指示提出認購超過15,000,000股香港發售股份（即根據香港公開發售初步可供公眾人士認購之香港發售股份之50%）；及支票或銀行本票於首次過戶時未能兌現。
- 如作出虛假聲明，則閣下可能會被檢控。

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 15,000,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially made available for subscription by the public under the Hong Kong Public Offering)
申請認購香港發售股份數目(除非另有規定，否則申請數目不得超過15,000,000股香港發售股份，即根據香港公開發售初步可供公眾人士認購之香港發售股份之50%)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — Prince Frog Public Offer".
* 支票或銀行本票須以「只准存入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「滙豐代理人(香港)有限公司—青蛙王子公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆以英文正楷填寫。聯名申請人只須填寫排名首位之申請人地址。

Your name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation in English
職業(以英文填寫)

Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.
(Please delete as appropriate)+
閣下之香港身分證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)+

Names of all other joint applicants in English (if any)
所有其他聯名申請人之英文姓名(如有)

(1)

(2)

(3)

Hong Kong Business Registration No./Hong Kong Identity Card No./Passport No. of all other joint applicants
(Please delete as appropriate)+
所有其他聯名申請人之香港商業登記號碼/香港身分證號碼/護照號碼(請刪除不適用者)+

(1)

(2)

(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)
申請人地址(以英文填寫)(聯名申請人只須申報名列首位申請人之地址及電話號碼)(僅接納香港地址)

Tel. No. 電話號碼

- + (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
如屬個人，閣下必須填寫香港身分證號碼或護照號碼。如閣下持有香港身分證，請填寫香港身分證號碼，否則請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。閣下之香港身分證號碼或護照號碼(如閣下屬個人)或香港商業登記號碼(如閣下屬法人團體)，將用以核實本申請表格是否有效，而有關資料可能會轉交第三方進行核實。所有聯名申請人均必須填寫(如屬個人)其香港身分證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。
- (2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供之部分香港身分證號碼/護照號碼，或(倘閣下為聯名申請人)名列首位申請人之部分香港身分證號碼/護照號碼，可能列印於閣下之退款支票(如有)。有關資料亦將轉交第三方以安排退款。閣下之銀行可能會在兌現閣下之退款支票前，要求核實閣下之香港身分證號碼/護照號碼。不正確填寫閣下之香港身分證號碼/護照號碼，可能會導致延誤兌現閣下之退款支票，或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代理人遞交：請填寫每名實益擁有人(如屬聯名實益擁有人，則為每名實益擁有人)之賬戶號碼或身分識別編碼。如閣下為代理人但並無填寫此欄，本申請將視作由閣下本身為受益人提出。

If you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your Share certificate(s) and/or refund cheque(s) (where relevant) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 14 July 2011 or such other dates as notified by the Company in the newspapers as the date of despatch/collection of Share certificate(s)/e-Refund payment instructions/refund cheque(s), please put a "✓" in the box on the left. Please see the sections overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when and where to collect your Share certificate(s) and/or refund cheque(s) (where relevant).
閣下申請認購1,000,000股或以上香港發售股份，且擬於2011年7月14日(星期四)上午9時正至下午1時正，或本公司在報章上公布發送/領取股票/電子退款指示/退款支票之其他日期，親身到香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下之股票及/或退款支票(如相關)，請在左邊方格內填上「✓」號。有關領取股票及/或退款支票(如相關)之時間及地點詳情，請參閱背頁「倘成功申請香港發售股份(全部或部分)」及「退還款項」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN YOUR NAME

Prince Frog International Holdings Limited 青蛙王子國際控股有限公司 (Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be an individual; 18 years of age or older have a Hong Kong address; are outside the United States when completing and submitting the application or are a person described in paragraph (h)(3) of Rule 902 of Regulation S; and are not a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan).
- If you are a **firm**, the application must be in the names of the individual members, not in the name of the firm.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save as under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying are:
 - an existing beneficial owner of Shares in the Company;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - inside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph (h)(3) of Rule 902 of Regulation S under the U.S. Securities Act;
 - a person who does not have a Hong Kong address; or
 - have been allocated or have applied for Shares under the International Offering.
- The number of joint applicants may not exceed four.

B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares if and only if you are a **nominee**, in which case you may make an application by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE or YELLOW Application Form**, including more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- some other identification code

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers and the Hong Kong Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or your and any of your joint applicants' benefit)

Multiple or suspected multiple applications will be **rejected**. Save as referred to in paragraph B above, all of your applications (including the part of the application made by HKSCC Nominees Limited acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicant:

- make more than one application (whether individually or jointly with others) on a **WHITE** and/or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO Service Provider** via the **White Form eIPO Service** (www.eipo.com.hk) (save in the case of applications made by nominees in accordance with paragraph B above);
- apply both (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or to the **White Form eIPO Service Provider** via the **White Form eIPO Service** (www.eipo.com.hk);
- apply (whether individually or jointly) on one or more **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO Service Provider** via the **White Form eIPO Service** (www.eipo.com.hk) for more than 15,000,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Public Offering; or
- have applied for or taken up, or indicated an interest for, or have been or will be allocated or placed (including conditionally and/or provisionally) International Offer Shares under the International Offering.

All of your applications will also be rejected as multiple applications if more than one application is made for **your benefit** (including the part of application made by HKSCC Nominees Limited acting on **electronic application instructions**).

If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your own benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

The total number of Offer Shares available under the Hong Kong Public Offering is to be divided into two pools for allocation purposes (subject to any adjustment in the number of Offer Shares allocated between the International Offering and the Hong Kong Public Offering): 15,000,000 Hong Kong Offer Shares for pool A and 15,000,000 Hong Kong Offer Shares for pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of HK\$5 million or less (excluding the brokerage fee, SFC transaction levy and Stock Exchange trading fee payable). The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of more than HK\$5 million and up to the total value of pool B (excluding the brokerage fee, SFC transaction levy and Stock Exchange trading fee payable). Investors should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. For the purpose of this paragraph only, the "price" for Hong Kong Offer Shares means the price payable on application therefor (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 15,000,000 Hong Kong Offer Shares in pool A or 15,000,000 Hong Kong Offer Shares in pool B will be rejected. No applications will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in this Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Offer Shares under the International Offering, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have not been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorize** the Company, the Sole Global Coordinator and/or the Hong Kong Underwriters (or their respective agents or nominees), each acting as an agent of the Company, to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Offer Shares allocated to you in your name(s) as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Offer Shares allocated to you, and as required by the Articles;
- represent, warrant and undertake** that at the time of offer of Hong Kong Offer Shares was made to you and at the time you are completing and submitting this application to originate your buy order, you are, and each of the other person(s) for whose benefit you are applying is, located outside the United States (as defined in Regulation S under the U.S. Securities Act 1933) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States;
- confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application, and not on any other information or representation concerning the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers and the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;
- agree** (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it due to an innocent misrepresentation;
- (if the application is made for your own benefit) **warrant** that this application is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO Service Provider** via the **White Form eIPO Service** (www.eipo.com.hk);
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) **warrant** that reasonable inquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO Service Provider** via the **White Form eIPO Service** (www.eipo.com.hk) and that you are duly authorized to sign this Application Form or to give **electronic application instructions** as that other person's agent;

- agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering;
- warrant** the truth and accuracy of the information contained in this application;
- agree** to disclose to the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers, the Hong Kong Underwriters and their respective agents any information about you or the person(s) for whose benefit you have made the application which they require;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree** to accept the Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize** the Company to place your name(s) on the Company's register of members as the holder(s) of Hong Kong Offer Shares allocated to you, and the Company and/or the Company's agents to send any Share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post to the address stated on this Application Form at your own risk (except if you have applied for 1,000,000 Hong Kong Offer Shares or more, as the case may be, and have indicated in this Application Form that you wish to collect your refund cheque and/or Share certificate(s) (where applicable) in person);
- agree** that the processing of your application, may be done by any of your Company's receiving bankers and is not restricted to the bank at which your Application Form is lodged;
- confirm** that you are aware of the restrictions on the Global Offering of the Offer Shares described in the Prospectus;
- understand** that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors and the Joint Lead Managers in deciding whether or not to allocate any Offer Shares in response to your application;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers and the Hong Kong Underwriters, nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms, conditions and obligations expressed to be made, given or assumed by or imposed on the joint applicants;
- agree** with the Company, for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each shareholder of our Company) (and if applicable, with each CCASS Participant giving **electronic application instructions**) to observe and comply with the Companies Law, the Memorandum and the Articles;
- agree** with the Company and each shareholder of the Company, and the Company agrees with each of the Company's shareholders, to observe and comply with the Companies Law, the Companies Ordinance, the Memorandum and the Articles;
- agree** with the Company and each shareholder of the Company that the Shares in the Company are freely transferable by the holder thereof;
- agree** that the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents or advisors, and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
- agree** to disclose to the Company, the Company's Hong Kong Share Registrar, the receiving bankers, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers and their respective advisors and agents, any personal data and any other information which they require about you or the person(s) for whose benefit you have made the application; and
- confirm** that you have read the terms and conditions and application procedures as set out in the Prospectus and the Application Forms and agree to be bound by them.

The Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers, the Hong Kong Underwriters, and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

You must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made by a person duly authorized under a power of attorney, the Company, the Sole Global Coordinator and their respective agents and the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers, the Hong Kong Underwriters and any other parties involved in the Global Offering may accept your application at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney.

H. Determination of offer price

The Offer Price is expected to be fixed by agreement between the Sole Global Coordinator (on behalf of the Underwriters) and the Company on the Price Determination Date. The Offer Price will be not more than HK\$3.76 and is currently expected to be not less than HK\$2.51. Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price of HK\$3.76 for each Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to any necessary rounding and refunding. If the Offer Price is finally determined to be lower than HK\$3.76, the Price Determination Date is expected to be on or around 6 July 2011 (Hong Kong time) and, in any event, not later than 13 July 2011 (Hong Kong time). The Sole Global Coordinator (on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the prospectus (which is HK\$2.51 to HK\$3.76 per Offer Share) at any time prior to the morning of the last day for the lodging of applications under the Hong Kong Public Offering. In such a case, an announcement will be published in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's Website (www.princefrog.com.cn) and on the Stock Exchange's website (www.hkexnews.hk) not later than the morning of the day which is the last day for the lodging of applications under the Hong Kong Public Offering. If, for whatever reason, the Company and the Sole Global Coordinator (on behalf of the Underwriters) are not able to agree on the Offer Price, the Global Offering (including the Hong Kong Public Offering) will not become unconditional and will lapse.

ALLOTMENT OF HONG KONG OFFER SHARES

No proceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing of the application lists.

The Company expects to release and announce the final Offer Price, the results of applications and the basis of allotment of the Hong Kong Offer Shares to the level of interest in the International Offer Shares on or about Thursday, 14 July 2011 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's Website (www.princefrog.com.cn) and on the Stock Exchange's website (www.hkexnews.hk).

Results of allocations of the Hong Kong Public Offering, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available in the manner described in the section headed "How to apply for Hong Kong Offer Shares — Publication of Results" in the Prospectus on Thursday, 14 July 2011.

IF YOUR APPLICATION FOR HONG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

If you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated your intention on this Application Form to collect your Share certificate(s) (where relevant) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, and have provided all information required by this Application Form, you may collect your Share certificate(s) (where relevant) from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre, 183 Queen's Road East
Wongchai
Hong Kong

from 9:00 a.m. to 1:00 p.m. on Thursday, 14 July 2011 or any other date notified by the Company in the newspapers as the date of dispatch of share certificate(s)-Refund payment instructions/refund cheque. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited. If you do not collect your Share certificate(s) and refund cheques (where relevant) in person within the time specified for collection, it/they will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares but have not indicated in this Application Form that you wish to collect your Share certificate(s) (where relevant) in person, your Share certificate(s) (where relevant) will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 15 July 2011 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES

You will not be allocated Hong Kong Offer Shares for any of the following reasons:

1. If your application is revoked:

By completing and submitting an Application Form, you agree that your application cannot be revoked or until after the expiration of the fifth day after the time of the opening of the application lists. This agreement will take effect as a collateral contract with the Company and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person until after the expiration of the fifth day after the time of the opening of the application lists, except by means of one of the procedures referred to in the Prospectus. Your application may only be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day), if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If you have not been so notified, or if you have been notified but have not withdrawn your applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and you shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN YOUR NAME

2. If the Company, the Sole Global Coordinator, the White Form eIPO Service Provider or their respective agents exercise their discretion to reject your application:
The Company, the Sole Global Coordinator, the White Form eIPO Service Provider (as agents of the Company) or their respective agents have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
3. If your application is rejected:
Your application may be rejected if:
- your application is a multiple or a suspected multiple application;
 - this Application Form is not completed correctly or fully in accordance with the instruction;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allotted (including conditionally and/or provisionally) International Offer Shares in the International Offering. By filing in this application forms, you agree not to apply for the International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
 - the Company and the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located;
 - if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the public for subscription or more than no. of shares under Pool A or Pool B.
4. If your allotment of Hong Kong Offer Shares is void:
Your allotment of Hong Kong Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:
- within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.
5. If you make applications under the Hong Kong Public Offering as well as the International Offering:
By filing in any of the Application Forms or giving electronic application instructions to HKSCC or the White Form eIPO Service Provider, you agree not to apply for International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.
6. If any of the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement does not become unconditional or is terminated in accordance with the terms thereof.

REFUND OF YOUR MONEY

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage fee, Stock Exchange trading fee and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the price per Offer Share initially paid by you on application, the surplus (including brokerage, Stock Exchange trading fee and SFC transaction levy attributable to such surplus) will be refunded to you without interest.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number of the first-named applicant of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. Refund cheques are expected to be despatched on Thursday, 14 July 2011.

Please also refer to the section headed "IF YOUR APPLICATION FOR HONG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)" above for details regarding collection of refund cheques.

The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage, SFC transaction levy and Stock Exchange trading fee where appropriate.

APPLICATION BY HKSCC NOMINEES LIMITED

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees Limited:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the By-laws;
- "Warning" on the first page;
- "if you are a nominee";
- "Lodge only one application for your benefit (or your and any of your joint applicants' benefit)";
- All representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

HOW TO MAKE YOUR APPLICATION

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Offer Shares and must not exceed 15,000,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Shares that may be applied for and payments" below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum offer price of HK\$3.76 per share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.
2. Complete the form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
3. Staple your payment to the top left hand corners of the form. You must pay for the Shares applied for by cheque or by banker's cashier order.
Each application must be accompanied by either a separate cheque or banker's cashier order.
If you pay by cheque, the cheque must:
- be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must correspond with your name on this application form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - be made payable to "HSBC Nominees (Hong Kong) Limited — Prince Frog Public Offer"; and
 - be crossed "Account Payee Only";
- Your application is liable to be rejected if your cheque:
- does not meet all these requirements; or
 - is dishonoured on its first presentation.
- If you pay by banker's cashier order, the cashier order must:
- be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by an authorized signatory on the bank on which it is drawn. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
 - not be post-dated;
 - be in Hong Kong dollars;
 - be made payable to "HSBC Nominees (Hong Kong) Limited — Prince Frog Public Offer"; and
 - be crossed "Account Payee Only";
- Your application is liable to be rejected if your cheque or order does not meet all these requirements.
4. Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches or sub-branches of:
- (a) The Hongkong and Shanghai Banking Corporation Limited

District	Branch Name	Branch Address
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central, Central
	Pacific Place Branch	Shop 401, Pacific Place, 88 Queensway, Admiralty
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
	Telford Gardens Branch	Shop Unit P16, Block G, Telford Plaza I, Kowloon Bay
	Mong Kok Branch	Basement & Upper Ground, 673 Nathan Road, Mong Kok
	Tsim Sha Tsui Branch	Basement & 1/F, 82-84 Nathan Road, Tsim Sha Tsui
	Lai Chi Kok Road Branch	245 Lai Chi Kok Road, Sham Shui Po
New Territories	Shatin Branch	Shop No. 30D, Level 3, Shatin Centre Shopping Arcade, Sha Tin

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations (whether statutory or otherwise);
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents, such as financial advisors, receiving bankers and the Hong Kong Share Registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunication, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company at its registered address for the attention of the Company Secretary or the Company's Hong Kong Share Registrar for the attention of the privacy compliance officer (for the purposes of the Ordinance).

By signing an Application Form or by giving electronic application instructions to HKSCC or the White Form eIPO Service Provider, you agree to all of the above.

(b) China Construction Bank (Asia) Corporation Limited

District	Branch Name	Branch Address
Hong Kong Island	Central Branch	6 Des Voeux Road Central, Central
	Sheung Wan Des Voeux Road Branch	237 Des Voeux Road Central, Sheung Wan
	Wanchai Hennessy Road Branch	139 Hennessy Road, Wanchai
	North Point Branch	382 King's Road, North Point
Kowloon	Yauamat Branch	556 Nathan Road, Yauamat
	Kwun Tong Hoi Yuen Road Branch	56 Hoi Yuen Road, Kwun Tong
	Tsuen Wan Branch	282 Sha Tsui Road, Tsuen Wan
New Territories	Yuen Long Branch	68 Castle Peak Road, Yuen Long

5. This Application Form can be lodged at these times:

Thursday, 30 June 2011	—	9:00 a.m. to 4:30 p.m.
Saturday, 2 July 2011	—	9:00 a.m. to 1:00 p.m.
Monday, 4 July 2011	—	9:00 a.m. to 4:30 p.m.
Tuesday, 5 July 2011	—	9:00 a.m. to 4:30 p.m.
Wednesday, 6 July 2011	—	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Wednesday, 6 July 2011 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above, or
- a "black" rainstorm warning in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 6 July 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 6 July 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
1,000	3,797.90	35,000	132,926.53	700,000	2,658,530.56	12,000,000	45,574,809.60
2,000	7,595.81	40,000	151,916.03	800,000	3,038,320.64	13,000,000	49,372,710.40
3,000	11,393.70	45,000	170,905.54	900,000	3,418,110.72	14,000,000	53,170,611.20
4,000	15,191.60	50,000	189,895.04	1,000,000	3,797,900.80	15,000,000 ⁽¹⁾	56,968,512.00
5,000	18,989.50	60,000	227,874.05	2,000,000	7,595,801.60		
6,000	22,787.41	70,000	265,853.06	3,000,000	11,393,702.40		
7,000	26,585.31	80,000	303,832.06	4,000,000	15,191,603.20		
8,000	30,383.20	90,000	341,811.07	5,000,000	18,989,504.00		
9,000	34,181.11	100,000	379,790.08	6,000,000	22,787,404.80		
10,000	37,979.01	200,000	759,580.16	7,000,000	26,585,305.60		
15,000	56,968.51	300,000	1,139,370.24	8,000,000	30,383,206.40		
20,000	75,958.02	400,000	1,519,160.32	9,000,000	34,181,107.20		
25,000	94,947.52	500,000	1,898,950.40	10,000,000	37,979,008.00		
30,000	113,937.02	600,000	2,278,740.48	11,000,000	41,776,908.80		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

Prince Frog International Holdings Limited

青蛙王子國際控股有限公司

(於開曼群島註冊成立之有限公司)

全球發售

申請條件

除另有註明外，此等條款所使用之詞彙具有招股章程賦予該詞之相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下代為申請之任何受益人必須為年滿18歲或以上之人士；擁有香港地址；在填妥及遞交申請時身處美國境外或屬S規例第902條第(h)(3)段所述人士；及並非中國(香港、澳門及台灣除外)之法人或自然人。
- 如閣下屬商號，則必須以商號之個別成員而非以商號之名義申請。
- 如閣下屬法人團體，申請表格須加蓋公司印章(須列有公司名稱)；並由獲正式授權之高級職員簽署，並須註明簽署人之職銜。
- 除非上市規則容許，倘閣下或閣下代為申請之任何受益人為下列人士，則不得申請任何香港發售股份：
 - 本公司股份現時之實益擁有人；
 - 本公司或其任何附屬公司之主要行政人員或董事；
 - 上述任何人士之聯繫人士(定義見上市規則)；
 - 本公司之關連人士(定義見上市規則)或於全球發售完成後隨即成為本公司關連人士之人士；
 - 除合資格境內機構投資者外，中國之法人或自然人；
 - 在填妥及遞交申請時身處美國(定義見美國證券法S規例)境內且閣下並非美國證券法S規例第902條第(h)(3)段所述人士；
 - 並無擁有香港地址之人士；或
 - 已根據國際發售獲分配或申請股份。

乙. 閣下為代理人

倘閣下僅為代理人，則可以提交超過一份認購香港發售股份申請。閣下可以代理人名義：(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下由中央結算系統參與者)；或(ii)使用白色或黃色申請表格提出申請，並以閣下名義代表任何實益擁有人提交超過一份申請。閣下必須在本申請表格上註有「由代理人遞交」一節內填上各實益擁有人(如屬聯名實益擁有人，則為每名該等實益擁有人)之：

- 賬戶號碼；或
- 其他識別編碼

如閣下未填妥上述資料，則本申請將視為以閣下本身為受益人而提交。代表另一名人士遞交本申請表格的代理人，被視為已向本公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人及香港包銷商發出聲明和承諾，表示已正式獲該名人士(或多於一名人士)則為全權)授權遞交本申請，並代表該名人士/每名有關人士同意本申請表格之條款。閣下亦向本公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人及香港包銷商承諾，應會要求就下文「個人資料」一節所載任何目的，提供有關該名人士/每名有關人士之資料。

丙. 僅可代閣下本人(或閣下與任何聯名申請人)為受益人提交申請

重覆或疑屬重複之申請概不受理。除上文已列明情況外，如閣下或閣下連同閣下之聯名申請人或閣下之任何聯名申請人作出以下任何一項行為，閣下之所有申請(包括由香港中央結算(代理人)有限公司根據電子認購指示提出之申請)將被視為重覆申請而概不受理：

- 以白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出超過一次申請(不論個別或聯同其他人士)(根據上文由白表eIPO服務遞交之申請除外)；
- (不論個別或共同)以一份白色申請表格或一份黃色申請表格或一份以上白色或黃色申請表格申請並向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示(不論個別或共同)用一份或以上白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示申請認購超過15,000,000股香港發售股份(即根據香港公開發售初步可供公眾認購之香港發售股份之50%)；或
- 已申請或認購或表示有意認購或已獲或將獲分配或配售(包括有條件及/或暫時性)國際發售之國際發售股份。

如以閣下為受益人提出(包括由香港中央結算(代理人)有限公司根據電子認購指示而作出之申請部分)超過一次申請，則閣下之所有申請亦將視為重覆申請而不獲受理。

如申請於非上市申請，且：

- 該公司主要從事證券買賣；及
- 閣下可對該公司行使法定控制權。

則該申請將視為以閣下為受益人提出。

非上市申請指其股本證券並無在聯交所上市之公司。

對有關公司有法定控制權指：

- 控制該公司董事會之組成；或
- 控制該公司一半以上之投票權；或
- 持有該公司一半以上已發行股本(不包括任何無權分享超額指定金額之溢利或資本分派之已發行股本部分)。

丁. 香港發售股份之分配—甲組及乙組

就分配而言，根據香港公開發售可供認購的發售股份總數將分為兩組(或會於國際發售與香港公開發售之間分配的發售股份數目作出任何調整)：甲組15,000,000股香港發售股份及乙組15,000,000股香港發售股份。甲組的香港發售股份將按公平基準分配予申請香港發售股份認購價總額為5,000,000港元或以下(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)的申請人。乙組的香港發售股份將按公平基準分配予申請香港發售股份認購價總額為5,000,000港元以上且最多為乙組之總值(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)的申請人。投資者應注意，甲組的申請與乙組的申請可能有不同的分配比例，以滿足該組的需求，並作出相應分配。僅就本段而言，香港發售股份的「價格」指申請時所支付的價格(不理會最終釐定的發售價)。申請人僅可獲分配甲組或乙組而非兩組的香港發售股份。重覆或疑屬重複申請及任何認購超過15,000,000股香港發售股份(甲組)或15,000,000股香港發售股份(乙組)的申請將不予受理。任何申請認購超過各組原先獲分配的香港發售股份總數的申請將不被受理。香港公開發售之每名申請人均須在遞交之本申請表格上承諾及確認，申請人及其代為申請之受益人並無根據國際發售獲發任何發售股份，而倘上述承諾及/或確認遭違反及/或屬失實(視情況而定)，則該申請人之申請將被拒絕受理。

戊. 補充資料

倘閣下有閣本招股章程之任何補充文件，則已遞交申請之申請人可能會或不獲通知(視乎補充文件所載資料而定)其可撤回申請。倘申請人未曾獲通知，或倘申請人曾獲通知但並無按照指定程序撤回申請，則所有已遞交之申請仍屬有效可獲接納。在上述情況下，申請一經提出概不得撤回，而定申請表格將視為已基於經補充後之招股章程提出申請。

己. 填妥及遞交本申請表格之效用

填妥及遞交本申請表格，即表明閣下(如屬聯名申請人，即閣下與聯名申請人共同及個別)為本身或代理人或代名人身份為所代表之每名人士：

- 指示並授權本公司、獨家全球協調人及/或香港包銷商(或彼等各自之代理人或代名人)擔當本公司代理人，代表閣下辦理一切其他必要手續，使閣下獲分配之任何發售股份以閣下之名義登記，及進行本招股章程與本申請表格所述各項安排；
- 承諾簽署所有文件及辦理所有必要事宜，使閣下可按照細則之規定登記成為閣下所獲分配發售股份之持有人；
- 聲明、保證並承諾於閣下提交香港發售股份時及於閣下完成及遞交本申請表格以完成閣下之實事時，閣下或閣下代為申請之受益人(定義見1933年美國證券法S規例)且會於美國境外於離岸交易(定義見美國證券法S規例)中收購香港發售股份；
- 確認閣下已收到招股章程，並依願將招股章程所載之資料及陳述提出此申請而並無依賴本招股章程任何補充文件以外有關本公司之任何其他資料或陳述；閣下同本公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人、香港包銷商及彼等各自之董事、高級職員、董事、合夥人、代理人、顧問或參與全球發售之任何其他人士均毋須對該等其他資料或陳述承擔任何責任；
- 同意(在不影響閣下可能擁有之任何其他權利之情況下)此申請一經接納，閣下便不可因無效之失實陳述而將其撤銷；
- (倘申請以閣下為受益人提出)保證此申請為以閣下或閣下代為申請之受益人申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出之唯一申請；
- (倘申請由代理人代表閣下提出)保證閣下已有效且不可撤回地賦予閣下之代理人一切必需權利及授權以提出此申請；
- (倘閣下為其他人士之代理人)保證已向該名人士合理查詢，此申請為以該名人士為受益人由白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出之唯一申請，而閣下已獲正式授權，以該名人士代理人之身分簽署本申請表格或發出電子認購指示；
- 同意閣下之申請一經接納，閣下之申請將以本公司公布之香港公開發售結果為證；
- 承諾並確認閣下(倘申請以閣下為受益人提出)或閣下代為申請之受益人並無申請或認購或表示有意認購或已獲或獲分配或配(包括有條件及/或臨時性)；亦不會申請或認購或表示有意認購國際發售之任何國際發售股份或以任何其他方式參與國際發售；
- 保證本申請所載資料真實準確；

- 同意應要求向本公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人、香港包銷商以及彼等各自之代理披露閣下或閣下代為申請之受益人之一切資料；
- 同意閣下之申請、其獲接納及因此訂立之合約受香港法律監管並按香港法例詮釋；
- 承諾並同意接受所申請或根據申請向閣下分配較少數目之發售股份；
- 授權本公司將閣下之姓名列入本公司之股東名冊，作為閣下所獲分配任何發售股份之香港持有人在填妥及遞交申請時及/或其代理人將任何股票(如適用)及/或退還支票(如適用)以平郵方式持本申請表格所示地址寄予閣下(如屬聯名申請人，則寄予本申請表格上排名首位之申請人)；郵誤風險概由閣下承擔，除非閣下申請1,000,000股或以上香港發售股份(視情況而定)；並已在申請表格中表明擬親身領取退還支票及/或股票(如適用)；
- 同意閣下之認購申請手續可於本公司任何一間收款銀行辦理，並不限制閣下提交申請表格之銀行；
- 確認閣下瞭解招股章程所述關於發售股份之全球發售各項限制；
- 明白本公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人及聯席牽頭經銷人將基於上述聲明及陳述，以決定會否就閣下提出之申請分配任何發售股份；
- 同意及保證倘香港境外任何地區之法例適用於閣下之申請，則閣下已遵守一切有關法例，而本公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人、香港包銷商及彼等各自之高級職員或顧問因接納閣下之認購申請或因閣下不根據招股章程所載條款及條件具有之權利與責任而採取之行動不會違反香港境外地區之任何法例；
- 向本公司(就其本身及代表本公司各股東之利益)表示同意(而本公司一經接納全部或部分申請，即視為本公司就其本身及代表本公司各股東表示同意)在適用情況下亦向發出電子認購指示之各中央結算系統參與者表示同意)遵守及符合公司法、大綱及細則；
- 向本公司及本公司各股東表示同意，而本公司亦向本公司各股東表示同意遵守和符合公司法、公司條例、大綱及細則；
- 向本公司及本公司各股東表示同意本公司股份持有人可自由轉讓本公司股份；
- 同意本公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人、香港包銷商及彼等各自之董事、高級職員、合夥人、代理人或聯席人、以及參與全球發售之任何其他人士，僅須對招股章程及招股章程補充文件所載之資料及陳述負責(且僅限於其具備權法院裁定存在之責任)；
- 同意向本公司、本公司香港證券登記處、收款銀行、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人及彼等各自之顧問及代理人披露閣下或閣下代為申請之受益人之個人資料及任何其他資料；及
- 確認閣下已細閱關於招股章程及申請表格之條款及條件以及申請程序，並同意受其約束。

本公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人、香港包銷商及彼等各自之董事及參與全球發售之任何其他各方均有權依賴閣下在申請作出之任何保證、陳述或聲明。如為聯名申請人提出申請，聯名申請人應作出上述保證或陳述，並接受或獲授之所有保證、陳述、聲明及責任將視為由申請人共同及個別作出、發出、接收及承擔。倘閣下作出虛假聲明，可能會被檢控。除非另有訂明，閣下必須以英文填寫本申請，而閣下或(倘為聯名申請人)各聯名申請人必須親筆簽署本申請，不得以個人印章代簽，否則申請可被拒絕受理。

庚. 授權

如閣下透過根據授權書獲得正式授權之人士提出申請，本公司、獨家全球協調人及彼等各自之代理人或代名人(各自僅為本公司代理人)，可在符合彼等認為適當之條件(包括取得證明閣下之代表已獲授權之證據)之情況下，酌情接納閣下之申請。

辛. 發售價之釐定

預期發售價由獨家全球協調人(代表包銷商)與本公司於定價日期協定。發售價將不超過3.76港元且現時預期不少於2.51港元。發售股份申請人須在申請時繳付最高發售價每發售股份3.76港元，另加1%經紀佣金、0.005%證監會交易徵費及0.005%聯交所交易費(可作出必須之四捨五入)，倘發售價最終低於3.76港元，多繳款項將予退還。預期定價日期將為2011年7月6日或前後(香港時間)，倘發售價不低於於2011年7月13日(香港時間)。獨家全球協調人(代表包銷商)及本公司同意，於香港公開發售申請截止日期上午前，隨時調低根據全球發售提呈發售之發售股份數目及/或目標發售價範圍(即低於招股章程所列之水平(即每發售股份2.51港元至3.76港元))。在此情況下，本公司將於香港公開發售申請截止日期上午前，在商業早報(英文)、香港經濟日報(中文)、本公司網站(www.princefrog.com.cn)及聯交所網站(www.hkexnews.hk)刊登公告。倘本公司與獨家全球協調人(就其本身及代表包銷商)基於任何理由而未能協定發售價，則全球發售(包括香港公開發售)不會成為無條件及將失效。

香港發售股份之配發

本公司於截止登記認購申請後，方會開始處理股份之申請及發售股份。本公司預期於2011年7月14日(星期四)或前後於商業早報(英文)、香港經濟日報(中文)、本公司網站(www.princefrog.com.cn)及聯交所網站(www.hkexnews.hk)發及公布最終發售價、香港發售股份之申請結果及配發基準及國際發售股份的踴躍程度。香港公開發售之分配結果，以及成功申請人之香港身分證/護照/香港商業登記號碼(如適用)，將於2011年7月14日(星期四)通過招股章程「如何申請香港發售股份」一節公布。香港發售股份之申請表格及配發基準及國際發售股份的踴躍程度。

倘成功申請香港發售股份(全部或部分)

閣下不會就已付申請款項發出任何收據，亦不會發出任何臨時所有權文件。閣下申請認購1,000,000股或以上香港發售股份，並在申請表格表明擬親身前往本公司香港證券登記處香港中央證券登記有限公司領取股票(如適用)；且已提供本申請表格所規定之一切資料，則閣下可於2011年7月14日(星期四)或本公司在報章公布發送股票/電子退還指示/退還支票之任何其他日期上午9時正至下午1時正親身前往以下地點領取股票(如適用)：

香港中央證券登記有限公司

香港

灣仔

皇后大道東183號合和中心

17樓1712-1716室

倘閣下為個人申請人，並選擇親身領取，則不得授權他人代為領取。倘閣下為本公司申請人並選擇親身領取，則須由帶有閣下公司印章授權書之授權代表領取。個人及授權代表(如適用)在領取時須出示本公司香港證券登記處香港中央證券登記有限公司須填之身分證明文件。倘閣下並未在所指定時間親身領取股票及退還支票(如適用)，則該等股票及退還支票將盡快以平郵方式寄往本申請表格上所列地址，郵誤風險概由閣下承擔。

倘閣下申請少於1,000,000股香港發售股份，或閣下申請1,000,000股或以上香港發售股份但並未在申請表格上表明擬親身領取股票(如適用)，則股票(如適用)將會盡快以平郵方式寄往本申請表格所列地址。郵誤風險概由閣下承擔。發售股份的股票僅會於2011年7月15日(星期五)上午8時正成為所有權的有效證書。惟必須待下列情況達成，方可作實：(i)全球發售在各方達成無條件；及(ii)招股章程內「包銷」一節安排及開支之香港公開發售一終止進行(一節所述終止權利並無獲行使)。

導致閣下不獲配發香港發售股份之情況

- 閣下可能因下列原因不獲分配香港發售股份：
- 閣下之申請遭撤回：申請表格一經填妥及遞交，即表示閣下同意，不得於開始登記認購申請後第五日屆滿或之前撤回閣下提交之申請。該協議將作為與本公司訂立之附屬合約而生效，於閣下遞交申請表格時即具有約束力。該附屬合約之代價為：除按照招股章程所述任何一項程序發售外，本公司同意不會於開始登記認購申請後第五日完成前向任何人士發售任何香港發售股份。根據本公司第五節第40條(持有人)或公司條例第342E條(對招股章程負責人士)如根據該條款公開通知，免除或限制其對招股章程負責。閣下方可於開始登記認購申請起計第五日或之前(在此情況下不包括任何非營業日)撤回閣下提交之申請。如果招股章程之補充文件，已提交申請之申請人可能或可能不會(視乎補充文件所載內容而定)接獲後等可撤回申請之通知。如果閣下未接獲通知，或閣下接獲通知後並未根據通知之程序撤回申請，則視為提交之一切申請將維持有效並可獲接納。除上文所述，申請一經提交即不可撤回，且閣下將被視為根據經補充之招股章程而作出申請。認購申請一經接納，概不得撤回。就此而言，當分配結果在報章公布後，未被接納之申請或條件已獲接納，而當分配基準有達成或否條件或規定以抽籤方式分配，則該項接納將分別須待該等條件達成後方可作實或須視乎抽籤結果而定。
 - 倘本公司、獨家全球協調人、白表eIPO服務供應商或彼等各自之代理人行使酌情權拒絕閣下申請：本公司、獨家全球協調人、白表eIPO服務供應商(作為本公司代理人)或彼等各自之代理人，可全權決定拒絕或接納任何申請，或只接納某部分之申請而毋須就拒絕或接納任何申請提供任何理由。
 - 倘閣下之申請不予受理：以下情況可能導致閣下之申請被拒：
 - 閣下之申請屬重覆或疑屬重複申請；
 - 本申請表格並未正確或未按指示填妥；
 - 閣下未有以正確方式付款，或閣下以支票或銀行本票付款而該支票或銀行本票在已截止時仍未兌現；
 - 閣下或閣下代為申請之受益人已根據國際發售申請或認購，或表示有意認購，或已經或將獲得(包括有條件及/或暫時性)配發國際發售股份。填寫本申請表格，即表示閣下同意不會申請認購國際發售中之國際發售股份。本集團將採取合理措施，在香港公開發售中區分及拒絕已在國際發售中獲得國際發售股份之投資者所作出之申請，並將區分及拒絕已在香港公開發售中獲得香港發售股份之投資者對國際發售表示之興趣；

如欲以閣下之名義獲發行香港發售股份，請用本申請表格

- 本公司及獨家全球協調人(代表香港包銷商)相信接納閣下之申請會觸犯閣下填寫及/或簽署申請表格或閣下於申請表格上所示地址之所在司法管轄區任何適用證券或其他法律、規則或法規；
- 閣下申請超過初步可供公眾認購之香港發售股份之50%或多於甲組或乙組之股份數目。
- 倘閣下之香港發售股份配發作廢：
 - 如閣下上市委員會(「上市委員會」)在下列期間並未批准發售股份上市，閣下獲配發之香港發售股份將會作廢：
 - 截止登記認購申請後三星期內；或
 - 如上市委員會在登記認購申請截止日期後三星期內知會本公司延長有關期間，則為不超過六個星期之較長期間。
- 倘閣下同時根據香港公開發售及國際發售提出認購申請：
 - 「填妥及遞交本申請表格，或向香港結算或白表eIPO服務供應商發出電子認購指示，即表示閣下同意不會根據國際發售申請認購國際發售股份。有關方面將採取合理措施以識別及拒絕接納已根據國際發售獲得國際發售股份之投資者在香港公開發售中提出之申請，並識別及拒絕接納已根據香港公開發售取得香港發售股份之投資者對國際發售表示之興趣。
- 如任何一份香港包銷協議及/或國際包銷協議未能成為無條件或已根據其各自條款予以終止。

退還款項

倘閣下因任何原因(不限於上述原因)未獲任何香港發售股份，本公司將不計利息向閣下退還申請股款(連同經紀佣金、聯交所交易費及證監會交易費)。如閣下之申請僅部分獲得接納，本公司將不計利息向閣下退還逾當部分之申請股款、經紀佣金、聯交所交易費及證監會交易費。如最終釐定之發售價低於閣下申請時初步支付之每股發售股份價格，則多收之申請股款(包括多收款項應佔之經紀佣金、聯交所交易費及證監會交易費)將不計利息退還閣下。

退還支票會劃線註明「只准存入抬頭人賬戶」，並以「閣下作為抬頭人，如屬聯名申請人，則以申請表格上排名首位之申請人為抬頭人」。閣下(倘閣下為聯名申請人，則名列首位之申請人)所提供之香港身分證號碼/護照號碼，其部分可能列印於閣下之退還支票(如有)。該資料亦可能轉交予第三方以便安排退還。閣下之銀行可能會於兌現閣下之退還支票前，要求核實閣下之香港身分證號碼/護照號碼。不正確填寫閣下之香港身分證號碼/護照號碼，可能會導致延誤兌現退還支票，或使閣下之退還支票無效。退還支票預期於2011年7月14日(星期四)寄發。

有關領取退還支票之詳情，請同時參閱上述「倘成功申請香港發售股份(全部或部分)」一節。

本公司擬作出特別安排，以盡量避免延遲退還申請股款、經紀佣金、證監會交易費及聯交所交易費(如適用)。

以香港中央結算(代理人)有限公司名義遞出申請

如本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份之人士簽署，則本申請表格與招股章程不符之一切規定將不適用，以招股章程所述者為準。在不限制此段普通適用之前提下，如香港中央結算(代理人)有限公司作為簽署人，則本申請表格之以下部分並不適用：

- 第一頁所載之所有保證，惟第一項有關表示根據招股章程及本申請表格之條款與條件及在細則規限下申請認購香港發售股份之保證除外；
- 第一頁之「重要提示」；
- 「倘閣下為代理人」；
- 「僅可以閣下本身或閣下與任何聯名申請人為受益人提交一份申請」；
- 「填妥及遞交本申請表格之效用」一節所有陳述及保證，惟首兩項有關以申請人名義登記香港發售股份以及申請人簽署所有文件，致使申請人登記成為所申請之香港發售股份之持有人之所有陳述及保證除外；
- 「倘成功申請香港發售股份(全部或部分)」；
- 「導致閣下不獲配發香港發售股份之情況」；及
- 「退還款項」。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中之主要條文已於1996年12月20日在香港生效。此個人資料收集聲明旨在向香港發售股份之申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂之政策及慣例。

收集閣下之個人資料之原因

證券申請人及證券登記持有人在申請證券或將證券轉予其名下，或將名下證券轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及其香港證券登記處提供最新之正確個人資料。個人資料未能提供所需資料可導致本公司或香港證券登記處拒絕受理閣下之證券申請或延誤或無法進行過戶或提供服務，亦可能會阻礙或延誤登記或轉讓閣下成功申請之香港發售股份及/或寄發閣下應得之退還支票。

證券持有人所提供之個人資料如有任何不正確之處，必須即時知會本公司及其香港證券登記處。

用途

證券申請人及持有人的個人資料可基於下列目的以任何方式被使用、持有及/或保存：

- 處理閣下之申請及退還支票(如適用)，並核實有否遵照本申請表格及招股章程所載之條款及申請手續，以及公布香港發售股份之分配結果；
- 確保遵守香港及其他地方之一切適用法例及條例；
- 登記新發行或登記轉讓證券持有人的姓名或由其名下轉讓予他人之證券(包括(如適用)以香港結算代理人之名義登記)；
- 保存或更新本公司之證券持有人名冊；
- 核對或協助核對簽名或任何其他核實或交換資料；
- 確定本公司證券持有人可獲取之利益，例如股息、供股及發行紅股；
- 寄發本公司及其附屬公司之公司通訊；
- 編撰統計資料及股東資料；
- 根據法例、規則或條例之規定作出披露(不論為法定披露或其他披露)；
- 透過於報章公布或其他方式披露成功申請人士之身分；
- 披露有關資料以備作出權利申索；及
- 與上述有關之任何其他附帶或相關目的及/或使本公司及其香港證券登記處履行彼等對證券持有人及/或監管機構之責任及/或證券持有人不時同意之其他目的。

轉交個人資料

本公司及其香港證券登記處所持有之證券申請人及持有人的個人資料將會保密，但本公司及香港證券登記處可能會為上述目的或其中任何一項作出必要之查詢，以確定個人資料之準確性，尤其可能會向或獲下列任何所有人士及實體披露、採取或轉交證券申請人及持有人的個人資料(不論在香港或外地)：

- 本公司或其委任之代理，例如財務顧問、收款銀行及香港證券登記處；
- 當申請人要求將香港發售股份存入中央結算系統時，香港結算及香港結算代理人或中央結算系統之運作使用該等個人資料；
- 任何向本公司及/或香港證券登記處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之代理人、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 任何與證券持有人有業務往來或擬有業務往來之其他人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

查閱及更正個人資料

條例賦予證券申請人及持有人權利查閱本公司及/或香港證券登記處是否持有其個人資料，並有權索取資料副本及更正任何不正確資料。依據條例，本公司及香港證券登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或關於資料政策及實際應用之資料類別之要求，應送交本公司註冊地址或向香港結算或白表eIPO服務供應商發出電子認購指示，即表示同意上述各項。

閣下簽署申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示，即表示同意上述各項。

申請手續

- 按照下表計算閣下擬申請認購之香港發售股份數目之應繳股款。閣下申請股數最少須為1,000股香港發售股份及必須不超過15,000,000股香港發售股份。申請認購股數必須按照下文可供申請認購股份數目及應繳款項一表表載列之股份數目提出。申請認購任何其他數目之股份將不予考慮，而任何有關申請可被拒絕受理。閣下須繳付最高發售價每股股份76港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。下表亦列出申請認購香港發售股份若干數目之應繳股款總額。
- 正確按照指示填寫並簽署表格。只接納親筆簽名。
- 股款須交於表格左上角。申請股份之股款必須以支票或銀行本票支付。每份申請必須附有單獨開出之支票或銀行本票。

如以支票付款，該支票必須：

 - 為港元支票；
 - 不得為期票；
 - 由香港之港元銀行賬戶開出；
 - 顯示閣下之銀行名稱，而該戶名須已預印在支票上，或由有關銀行授權人在該支票背面簽署證明戶名。該戶名必須與本申請表格上所示之閣下姓名相同。如屬聯名申請，該戶名必須與排名首位申請人之姓名相同。倘以聯名賬戶開出支票，則其中一名聯名賬戶持有人的名稱必須與排名首位申請人之姓名相同；
 - 註明抬頭人為「滙豐代理人(香港)有限公司—青蛙王子公開發售」；及
 - 劃線註明「只准存入抬頭人賬戶」。

下列情況將導致閣下之申請可能不獲受理：

 - 支票未能符合所有上述規定；或
 - 支票首次過戶不獲兌現。

倘以銀行本票繳付股款，本票必須：

 - 由香港持牌銀行發出，並由發出本票銀行之授權簽署人在本票背面簽署證明。閣下姓名、本票背面所顯示之姓名須與申請表格所填寫之姓名相同。如屬聯名申請，本票背面所顯示之姓名必須與排名首位申請人之姓名相同；
 - 不得為期票；
 - 為港元本票；
 - 註明抬頭人為「滙豐代理人(香港)有限公司—青蛙王子公開發售」；及
 - 劃線註明「只准存入抬頭人賬戶」。

支票或本票如不符合所有有關要求，則閣下申請可被拒絕受理。

4. 撕下申請表格，對摺一次，然後投入下列任何一間分行或支行之特備收集箱：

(a) 香港上海滙豐銀行有限公司

地區	分行名稱	分行地址
香港島	香港總行	中環皇后大道中1號3樓
九龍	太古廣場分行	金鐘金鐘道88號太古廣場商場401號舖
	觀塘分行	觀塘裕民坊1號
	德輔道分行	九龍灣德輔道一期G座P16號舖
	旺角分行	旺角彌敦道673號地庫及高層地下
	尖沙咀分行	尖沙咀彌敦道82-84號地庫及1樓
新界	荔枝角分行	深水埗荔枝角道245號
	沙田分行	沙田沙田中心商場第3層30D號舖

(b) 中國建設銀行(亞洲)股份有限公司

地區	分行名稱	分行地址
香港島	中環分行	中環德輔道中6號
	上環德輔道中分行	上環德輔道中237號
	灣仔軒尼詩道分行	灣仔軒尼詩道139號
	北角分行	北角英皇道382號
九龍	油麻地分行	油麻地彌敦道556號
	觀塘開源道分行	觀塘開源道56號
新界	荃灣分行	荃灣沙咀道282號
	元朗分行	元朗青山公路68號

5. 閣下可於下列時間遞交本申請表格：

2011年6月30日(星期四)	— 上午9時正至下午4時30分
2011年7月2日(星期六)	— 上午9時正至下午1時正
2011年7月4日(星期一)	— 上午9時正至下午4時30分
2011年7月5日(星期二)	— 上午9時正至下午4時30分
2011年7月6日(星期三)	— 上午9時正至中午12時正

遞交申請表格之截止時間為2011年7月6日(星期三)中午12時正。如該日並無開始登記認購申請，則為下一日開始登記認購申請之中午12時正。本公司將於當日上午11時45分至中午12時正期間登記認購申請，惟視乎當日天氣情況而定。如下列警告信號在2011年7月6日(星期三)上午9時正至中午12時正期間內任何時間在香港懸掛，將不會登記申請：

- 8號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號。

如在該日之下一個營業日上午9時正至中午12時正內任何時間並無懸掛上述任何一項警告，申請認購登記將改為在該日之下一個營業日上午11時45分至中午12時正期間進行。

營業日指星期六、日或香港公眾假期以外之日。

7. 本公司保留將閣下之一切或任何股款過戶之權利，然而，閣下之支票或銀行本票不會於2011年7月6日(星期三)中午12時正前過戶。本公司將不發出付款收條。本公司將保留閣下之申請股款之應得利息(如屬退還款項，則計至退還支票寄發日期止)。在閣下之支票或銀行本票過戶前，本公司亦有權保留任何股票及/或任何多收之申請認購款項或退還款項。

可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項
	港元		港元		港元		港元
1,000	3,797.90	35,000	132,926.53	700,000	2,658,530.56	12,000,000	45,574,809.60
2,000	7,595.81	40,000	151,916.03	800,000	3,038,320.64	13,000,000	49,372,710.40
3,000	11,393.70	45,000	170,905.54	900,000	3,418,110.72	14,000,000	53,170,611.20
4,000	15,191.60	50,000	189,895.04	1,000,000	3,797,900.80	15,000,000 ⁽¹⁾	56,968,512.00
5,000	18,989.50	60,000	227,874.05	2,000,000	7,595,801.60		
6,000	22,787.41	70,000	265,853.06	3,000,000	11,393,702.40		
7,000	26,585.31	80,000	303,832.06	4,000,000	15,191,603.20		
8,000	30,383.20	90,000	341,811.07	5,000,000	18,989,504.00		
9,000	34,181.11	100,000	379,790.08	6,000,000	22,787,404.80		
10,000	37,979.01	200,000	759,580.16	7,000,000	26,585,305.60		
15,000	56,968.51	300,000	1,139,370.24	8,000,000	30,383,206.40		
20,000	75,958.02	400,000	1,519,160.32	9,000,000	34,181,107.20		
25,000	94,947.52	500,000	1,898,950.40	10,000,000	37,979,008.00		
30,000	113,937.02	600,000	2,278,740.48	11,000,000	41,776,908.80		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。

HONG KONG PUBLIC OFFERING – YELLOW FORM
香港公開發售一黃表

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED (“HKSCC NOMINEES”) AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM (“CCASS”) FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS
如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)之名稱獲發行香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內,請用本申請表格

Note: Unless defined herein, capitalized terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Prince Frog International Holdings Limited dated 30 June 2010 (the “Prospectus”) together with any supplement thereto.
附註: 除本申請表格另有界定外,本申請表格所用詞彙與青蛙王子國際控股有限公司日期為2011年6月30日之招股章程(「招股章程」)及其任何補充文件所界定者具有相同涵義。

Staple your payment here 請將股款緊釘在此

The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”) and the Hong Kong Exchanges and Clearing Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)及香港交易及結算有限公司對本申請表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示不會就本申請表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraphs headed “Documents Delivered to the Registrar of Companies” and “Documents Available for Inspection” in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

本申請表格連同白色及綠色申請表格、招股章程及招股章程附錄七上(送呈公司註冊處文件)及(備查文件)兩段所述之其他文件,已遵照香港法例第342C章公司條例第342C條之規定,送交香港公司註冊處登記。香港證券及期貨事務監察委員會(「證監會」)與香港公司註冊處對任何此等文件之內容概不負責。

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”).

本申請表格所載資料,不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發布。該等資料並不構成或成為在美國購買或認購證券的任何要約或邀請。本申請表格所述股份並無且不會根據1933年美國證券法(經修訂)(「美國證券法」)登記。

The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, pledged or transferred, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. The Offer Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S.

發售股份並無亦不會根據美國證券法或美國任何州證券法登記,因此,除獲豁免遵守美國證券法及任何適用之美國州證券法之登記規定或根據毋須受有關規定之交易作出者外,不可提呈發售、出售、質押或轉讓發售股份。發售股份將根據S規例僅於美國境外以離岸交易方式提呈發售及出售。

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

本申請表格或招股章程的內容概不構成或提呈出售、要約購買或出售任何香港發售股份即屬違法之司法管轄區內作出有關提呈或要約,亦不得在有關司法管轄區內出售任何香港發售股份。

Prince Frog International Holdings Limited
青蛙王子國際控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 300,000,000 Shares (subject to adjustment and the Over-allocation Option)
Number of Hong Kong Offer Shares : 30,000,000 Shares (subject to adjustment)
Number of International Offer Shares : 270,000,000 Shares, comprising 220,000,000 new Shares and 50,000,000 Sale Shares (subject to adjustment and the Over-allocation Option)
Offer Price : not more than HK\$3.76 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$2.51 per Offer Share
Nominal Value : HK\$0.01 per Share
Stock Code : 1259

全球發售

全球發售的發售股份數目 : 300,000,000股股份(或會調整及因行使超額配股權而更改)
香港發售股份數目 : 30,000,000股股份(或會調整)
國際發售股份數目 : 270,000,000股股份,包括220,000,000股新股份及50,000,000股銷售股份(或會調整及因行使超額配股權而更改)
發售價 : 不超過每股發售股份3.76港元(須於申請時以港元繳足,多繳款項將予退還,另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)及預期不少於每股發售股份2.51港元
面值 : 每股股份0.01港元
股份代號 : 1259

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 6 July 2011.

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

截止接受認購申請時間: 2011年7月6日(星期三)中午12時正。

閣下務請細閱本申請表格附載之條件及指示。本申請表格各適用部分必須清楚填妥,方為有效。

To: Prince Frog International Holdings Limited (the “Company”),
CIB International Capital Limited (the “Sole Global Coordinator”) or the “Sole Bookrunner”),
CCB Securities (HK) Limited (together with CCB International Capital Limited, the “Joint Sponsors”) or the “Joint Lead Managers”),
Hong Kong Underwriters

致: 青蛙王子國際控股有限公司(「貴公司」)
建銀國際金融有限公司(「獨家全球協調人」或「獨家賬簿管理人」)
聯昌國際證券(香港)有限公司(連同建銀國際金融有限公司為「聯席保薦人」或「聯席牽頭經銷人」)
香港包銷商

I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company;
endorse payment in full for the Hong Kong Offer Shares applied for (which is not more than HK\$3.76 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund, plus 1% brokerage, 0.003% Stock Exchange trading fee and 0.005% SFC transaction levy));
undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us on this application;
declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk), to benefit me/us or the person for whose benefit I am/we are applying;
represent, warrant and undertake that I am not/we are not a notice of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares; and at the time the offer of Hong Kong Offer Shares is made to me/us and at the time I/we issue completing and submitting this Application Form to originate my/our buy order, I am/we are each of the persons for whose benefit I am/we are applying is located outside the United States (as defined in Regulation S under the U.S. Securities Act) and I/we the persons for whose benefit I am/we are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States; or the allotment of the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
undertake, confirm and declare that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares;
understand that this declaration and representation will be relied upon by the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant Share certificate(s) directly into CCASS operated by HKSCC for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form), and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
have read the terms, conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等: 按照招股章程及本申請表格所載條款及條件,並在貴公司之組織章程大綱及組織章程細則規限下,申請認購以下數目之香港發售股份;
隨附申請認購香港發售股份所需之全數款項,即每股發售股份不超過3.76港元(須於申請時以港元繳足,多繳款項將予退還,另加1%經紀佣金、0.003%聯交所交易費及0.005%證監會交易費);
承諾及同意接受所申請香港發售股份數目或就本申請所獲分配予本人/吾等之較少數目香港發售股份;
聲明是項申請為本人/吾等/由本人/吾等代為申請之受益人並不受香港或其他地方之任何適用法律限制提出本認購申請,支付任何申請款項或認購費或認購任何香港發售股份,以及於香港發售股份向本人/吾等發售時及於本人/吾等完成或遞交申請表格以完成其買單時,本人/吾等/由本人/吾等代為申請之受益人不受美國境內外(定義見美國證券法S規例),且本人/吾等/本人/吾等代為申請之受益人不在美國境內外離岸交易(定義見美國證券法S規例)中收購香港發售股份;而本人/吾等或是項申請之受益人獲配發或申請香港發售股份亦不會導致貴公司須遵守香港以外任何地區任何法律或規例項下之任何規定(不論是否具法律效力);
承諾、保證及聲明,本人/吾等及本人/吾等代為申請之受益人並無亦不會表示有意認購或認購任何國際發售股份;
明白貴公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人及香港包銷商將依賴本聲明及陳述以決定是否向應本申請配發任何香港發售股份;
授權貴公司將香港結算代理人之名稱列入貴公司股東名冊內,作為本人/吾等所獲配發任何香港發售股份之持有人,並將相關股票直接存入香港結算操作之中央結算系統,以寄存於本人/吾等之中央結算系統投資者戶口持有人股份戶口或本人/吾等指定之中央結算系統參與者之中央結算系統戶口;
要求任何退款支票以本人/吾等(如屬聯名申請人,以本申請表格內名列首位之申請人為抬頭人,及(在本申請表格及招股章程所載之條款及條件下)將任何退款支票寄交本申請表格所列地址,郵遞風險由本人/吾等承擔,除非本人/吾等申請認購1,000,000股或以上香港發售股份,並已在申請表格上表明本人/吾等擬按本申請表格及招股章程所述程序,親自領取任何退款支票;
已細閱本申請表格及招股章程所載之條款、條件及申請手續,並同意受其約束;及
同意本人/吾等作出之本申請,其填妥及因閣下之合約將受香港法律例管轄,並按香港法律例詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):
(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:/...../.....
D M Y
日 月 年

Warning:
It is important that you read and follow the terms, conditions and application procedures overleaf.
You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.
You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk), for more than 15,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Public Offering); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
You may be prosecuted if you make a false declaration.

For broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼
Broker's Chop 經紀印章

重要提示:
務請閣下細閱及遵守背頁之條款、條件及申請手續。
除非另有訂明,閣下必須以英文填妥本申請,否則申請可被拒絕受理。
閣下必須親筆簽署本申請,不得以個人印章代替,否則申請可被拒絕受理。
任何人士僅限以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示,以受益人身份提出一次認購申請。倘出現下列情況,則有關認購申請可被拒絕受理:以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出重複或疑慮重複申請;及由一名申請人(或聯名申請人)以一份白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出認購超過15,000,000股香港發售股份(即根據香港公開發售初步可供公眾人士認購之香港發售股份之50%);及支票或銀行本票於首次過戶時未能兌現。
如作出虛假聲明,則閣下可能會被檢控。

USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS 如欲以香港中央結算(代理人)有限公司之名義獲發行所獲配發香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內,請用本申請表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 15,000,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially made available for subscription by the public under the Hong Kong Public Offering) 申請認購香港發售股份數目(除非另有規定,否則申請數目不得超過15,000,000股香港發售股份,即根據香港公開發售初步可供公眾人士認購之香港發售股份之50%)

Cheque/banker's cashier order number 支票/銀行本票號碼

Total amount of payment 股款總額 HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票之付款銀行名稱*

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited – Prince Frog Public Offer". * 支票或銀行本票須以「只准存入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「滙豐代理人(香港)有限公司—青蛙王子公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用墨水筆以英文正楷填寫。聯名申請人只須填寫排名首位之申請人地址。

Your name in English 英文姓名/名稱 Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your name in Chinese 中文姓名/名稱 Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your occupation in English 職業(以英文填寫) Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (Please delete as appropriate) 閣下之香港身分證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)*

Names of all other joint applicants in English (if any) 所有其他聯名申請人之英文姓名(如有) (1) Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate) (1) (2) (2) (3) (3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 申請人地址(以英文填寫)(聯名申請人只須申報名列首位申請人之地址及電話號碼)(僅接納香港地址) Tel. No. 電話號碼

+ (1) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. Your Hong Kong Identity Card/passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. 如屬中央結算系統投資者戶口持有人提出本申請,須填寫香港身分證號碼(倘閣下為個人)或香港商業登記號碼(倘閣下為法人團體)方可獲得受理(請參閱背頁「申請手續」一節第2段)。如閣下透過指定中央結算系統參與者(不包括中央結算系統投資者戶口持有人)申請認購,閣下持有香港身分證,請填寫香港身分證號碼,否則請填寫護照號碼。如為法人團體,請填寫香港商業登記號碼。所有聯名申請人(如屬個人)必須填寫香港身分證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記號碼。閣下之香港身分證/護照號碼(如閣下屬個人)或香港商業登記號碼(倘閣下為法人團體)將用以核實本申請之有效性,而有關資料可能會轉交第三方進行核實。

(2) Part of your Hong Kong Identity Card number/passport number, or if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. 閣下所提供之部分香港身分證號碼/護照號碼,或(倘閣下為聯名申請人)名列首位申請人之部分香港身分證號碼/護照號碼,可能列印於閣下之退款支票(如有)。有關資料亦將轉交第三方以安排退款。閣下之銀行可能會在兌現閣下之退款支票前,要求核實閣下之香港身分證號碼/護照號碼,不正確填寫閣下之香港身分證號碼/護照號碼,可能會導致延誤兌現。閣下之退款支票,或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. 由代理人遞交:請填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)之賬戶號碼或身分識別編碼。如閣下為代理人但沒有填寫此欄,本申請將視為以閣下本身為受益人提出。

If you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque(s) (where relevant) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 14 July 2011 or such other dates as notified by the Company in the newspapers as the date of despatch/collection of Share certificate(s) / e-Refund payment instruction/refund cheque(s), please put a "✓" in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant).

如閣下申請認購1,000,000股或以上香港發售股份,且擬於2011年7月14日(星期四)上午9時正至下午1時正,或本公司在報章上公布發送/領取股票/電子退款指示/退款支票之其他日期,親身到香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下之退款支票(如相關),請在左邊方格內填上「✓」號。有關領取退款支票(如相關)之時間及地點詳情,請參閱背頁「退還款項」一節。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED 此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑

(See paragraph 2 under the section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters 請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS

Prince Frog International Holdings Limited

青蛙王子國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be an individual, 18 years of age or older; have a Hong Kong address; are outside the United States when completing and submitting the application or are a person described in paragraph (b)(3) of Rule 902 of Regulation S; and are not a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan).
- If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save as under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying are/is:
 - an existing beneficial owner of Shares in the Company;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - inside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph (b)(3) of Rule 902 of Regulation S under the U.S. Securities Act;
 - a person who does not have a Hong Kong address; or
 - have been allocated or have applied for Shares under the International Offering.
- The number of joint applicants may not exceed four.

B. If you are a nominee

- You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may make an application by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form (if you are not a CCASS Participant) in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
 - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Global Coordinator, the Joint Sponsors, the Joint Lead Managers and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers and the Hong Kong Underwriters such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or your and any of your joint applicants' benefit)

- Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, all of your applications (including the part of the application made by HKSCC Nominees Limited acting on electronic application instructions) will be rejected as multiple applications if you, or your and any joint applicant(s) together or any of your joint applicant:
- make more than one application (whether individually or jointly with others) on a WHITE and/or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk) (save in the case of applications made by nominees in accordance with paragraph B above);
 - apply both (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one or more WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk);
 - apply (whether individually or jointly) on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk) for more than 15,000,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Public Offering; or
 - have applied for or taken up, or indicated an interest for, or have been or will be allocated or placed (including conditionally and/or provisionally) International Offer Shares under the International Offering.

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees Limited acting on electronic application instructions).

- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being made for your own benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company;
- hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

The total number of Offer Shares available under the Hong Kong Public Offering is to be divided into two pools for allocation purposes (subject to any adjustment in the number of Offer Shares allocated between the International Offering and the Hong Kong Public Offering): 15,000,000 Hong Kong Offer Shares for pool A and 15,000,000 Hong Kong Offer Shares for pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of HK\$5 million or less (excluding the brokerage fee, SFC transaction levy and Stock Exchange trading fee payable). The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of more than HK\$5 million and up to the total value of pool B (excluding the brokerage fee, SFC transaction levy and Stock Exchange trading fee payable). Investors should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in this other pool and be allocated accordingly. For the purpose of this paragraph only, the "price" for Hong Kong Offer Shares means the price payable on completion of the application. Applicants who have finally deposited their applications can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 15,000,000 Hong Kong Offer Shares in pool A or 15,000,000 Hong Kong Offer Shares in pool B will be rejected. No applications will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in this Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Offer Shares under the International Offering, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

E. Supplement information

If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If application(s) has/have not been notified, or if applicant(s) has/have not been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicant(s) shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- agree that any Hong Kong Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election on this Application Form;
 - agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first-named applicant) at your own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the Share certificates for such allotted Hong Kong Offer Shares at your own risk to the address on this Application Form by ordinary post or to make available the same for your collection;
 - agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
 - agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
 - agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
 - instruct and authorize the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers and/or the Hong Kong Underwriters (or their respective agents or nominees), each acting as an agent of the Company, to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Offer Shares allocated to you, and as required by the Articles;
 - represent, warrant and undertake that at the time of the offering of Hong Kong Offer Shares was made to you and at the time you are completing and submitting this application to originate your buy order, you are, and each of the other person(s) for whose benefit you are applying is, located outside the United States (as defined in Regulation S under the U.S. Securities Act) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States;
 - confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application, and not on any other information or representation concerning the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers and the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;
 - agree (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it due to an innocent misrepresentation;
 - (if the application is made for your own benefit) warrant that this application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk);

- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) warrant that reasonable inquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk), and that you are duly authorized to sign this Application Form or to give electronic application instructions as that other person's agent;
- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available to the Company;
- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering;
- warrant the truth and accuracy of the information contained in this application;
- agree to disclose to the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers and the Hong Kong Underwriters and their respective agents any information about you or the person(s) for whose benefit you have made the application which they require;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize the Company to place the name of HKSCC Nominees on the Company's Hong Kong register of members as the holder(s) in Hong Kong of any Offer Shares allocated to you, and the Company and/or the Company's agents to send any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post to the address stated in this Application Form at your own risk (except if you have applied for 1,000,000 Hong Kong Offer Shares or more, as the case may be, and have indicated in your Application Form that your wish to collect your refund cheque (where applicable) in person);
- agree that the processing of your application may be done by any of our Company's refunding bankers and is not restricted to the bank at which you applied for the Offer Shares, the Joint Lead Managers, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers and the Hong Kong Underwriters;
- confirm that you are aware of the restrictions on the Global Offering of the Offer Shares described in the Prospectus;
- understand that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator, the Joint Sponsors and Hong Kong Underwriters in deciding whether or not to allocate any Offer Shares in response to your application;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers and the Hong Kong Underwriters nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of your application, your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree with the Company, for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each shareholder of our Company) (and if applicable, with each CCASS Participant giving electronic application instructions) to observe and comply with the Companies Law, the Companies Ordinance, the Memorandum and the Articles;
- agree with the Company and each shareholder of the Company, and the Company agrees with each of the Company's shareholders, to observe and comply with the Companies Ordinance, the Companies Law, the Memorandum and the Articles;
- agree that the Company and each shareholder of the Company that the Shares in the Company are freely transferable by the holder thereof;
- agree that the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents or advisors, and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
- agree to disclose to the Company, the Company's Hong Kong Share Registrar, the receiving bankers, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers, the Hong Kong Underwriters and their respective advisors and agents his personal data and any other information which they require about you or the person(s) for whose benefit you have made the application; and
- confirm that you have read the terms and conditions and application procedures as set out in the Prospectus and the Application Forms and agree to be bound by them.

The Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers, the Hong Kong Underwriters, and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration. You must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

Power of attorney

If your application is made by a person duly authorized under a power of attorney, the Company, or the Sole Global Coordinator, as its agents, and their respective agents or nominees, each severally as the Company's agent, may accept your application at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney.

Determination of offer price

The Offer Price is expected to be fixed by agreement between the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) and the Company on the Price Determination Date. The Offer Price will be not more than HK\$3.76 and is currently expected to be not less than HK\$2.51. Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price of HK\$3.76 for each Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to any necessary rounding and refund if the Offer Price as finally determined is lower than HK\$3.76. The Price Determination Date is expected to be on or around 6 July 2011 and, in an event that the Offer Price is not fixed by the Sole Global Coordinator (on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$2.51 to HK\$3.76 per Offer Share) at any time prior to the morning of the last day for the lodging of applications under the Hong Kong Public Offering. In such a case, an announcement will be published in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (www.pricedfor.com.cn) and on the Stock Exchange's website (www.hkexnews.hk) not later than the morning of the day which is the last day for the lodging of applications under the Hong Kong Public Offering. If, for whatever reason, the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) are not able to agree on the Offer Price, the Global Offering (including the Hong Kong Public Offering) will not become unconditional and will lapse.

ALLOTMENT OF HONG KONG OFFER SHARES

No proceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing of the application lists.

The Company expects to release and announce the final Offer Price, the results of applications and the basis of allotment of the Hong Kong Offer Shares and the level of interest in the International Offering on or about Thursday, 6 July 2011 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (www.pricedfor.com.cn) and on the Stock Exchange's website (www.hkexnews.hk). Results of allocations of the Hong Kong Public Offering, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available in the manner described in the section headed "How to apply for the Hong Kong Offer Shares — Publication of Results" in the Prospectus on Thursday, 14 July 2011.

IF YOUR APPLICATION FOR HONG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. If your application is successful, your Shares certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Thursday, 14 July 2011 or, under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Company expects to make available the results of the Hong Kong Public Offering, including the results of CCASS Investor Participants' applications, in the manner described in the section headed "How to Apply for the Hong Kong Offer Shares — Publication of Results" in the Prospectus on Thursday, 14 July 2011. You should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 14 July 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 15 July 2011 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES

You will not be allocated Hong Kong Offer Shares if any of the following reasons:

- By completing and submitting an Application Form, you agree that your application cannot be revoked on or until after the expiration of the fifth day after the time of the opening of the application lists. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person until after the expiration of the fifth day after the time of the opening of the application lists, except by means of one of the procedures referred to in the Prospectus. Your application may only be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day), if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If you have not been notified, or if you have been notified but have not withdrawn your applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and you shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM (“CCASS”) FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS

- If the Company, the Sole Global Coordinator, the White Form eIPO Service Provider or their respective agents exercise their discretion to reject your application:
The Company, the Sole Global Coordinator, the White Form eIPO Service Provider (as agents of the Company) or their respective agents have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
- If your application is rejected:
Your application may be rejected if:
 - your application is a multiple or a suspected multiple application;
 - this Application Form is not completed correctly or fully in accordance with the instruction;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allotted (including conditionally and/or provisionally) International Offer Shares in the International Offering. By filling in this Application Form, you agree not to apply for the International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
 - the Company and the Sole Global Coordinator (on behalf of the Underwriters) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located; or
 - if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the public for subscription or more than the number of shares under Pool A or Pool B.
- If your allotment of Hong Kong Offer Shares is void:
Your allotment of Hong Kong Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:
 - within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
- If you make applications under the Hong Kong Public Offering as well as the International Offering:
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or the White Form eIPO Service Provider, you agree not to apply for International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.
- If any of the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement does not become unconditional or is terminated in accordance with the terms thereof.

REFUND OF YOUR MONEY

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage fee, Stock Exchange trading fee and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the price per Offer Share initially paid by you on application, the surplus application monies (including brokerage, Stock Exchange trading fee and SFC transaction levy attributable to such surplus) will be refunded to you without interest. Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Particular Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment or may invalidate your refund cheque. Refund cheques are expected to be despatched on Thursday, 14 July 2011. If you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated your intention on this Application Form to collect your refund cheque(s) (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, and have provided all information required by this Application Form, you may collect your refund cheque(s) (if any) from: Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 14 July 2011 or any other date notified by the Company in the newspapers as the date of dispatch of share certificates/Refund payment instructions/refund cheques. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) (if any) in person within the time specified for collection, it/they will be despatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

HOW TO MAKE YOUR APPLICATION

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Offer Shares and must not exceed 15,000,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Shares that may be applied for and payments" below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum offer price of HK\$3.76 per share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.
- You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.
 - If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in this Application Form.
 - If you are applying as an individual CCASS Investor Participant:
 - this Application Form must contain your full name and Hong Kong Identity Card number; and
 - your CCASS participant I.D. must be inserted in the appropriate box in this Application Form.
 - If you are applying as a joint individual CCASS Investor Participant:
 - this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
 - your CCASS participant I.D. must be inserted in the appropriate box in this Application Form.
 - If you are applying as a corporate CCASS Investor Participant:
 - this Application Form must contain the CCASS Investor Participant's company name and its Hong Kong Business Registration number; and
 - your CCASS participant I.D. and your company chop (bearing CCASS Investor Participant's company name) must be inserted in the appropriate box in this Application Form.
 Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of its participant I.D. or other similar matters may render this application invalid.
- Staple your payment to the top left hand corner of the form. You must pay for the Shares applied for by cheque or by banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.
 - If you pay by cheque, the cheque must:
 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must correspond with your name on this Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - be made payable to "HSBC Nominees (Hong Kong) Limited – Prince Frog Public Offer"; and
 - be crossed "Account Payee Only".
 - Your application is liable to be rejected if your cheque:
 - does not meet all these requirements; or
 - is dishonoured on its first presentation.
 - If you pay by banker's cashier order, the cashier order must:
 - be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person authorized by the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
 - not be post-dated;
 - be in Hong Kong dollars;
 - be made payable to "HSBC Nominees (Hong Kong) Limited – Prince Frog Public Offer"; and
 - be crossed "Account Payee Only".
 Your application is liable to be rejected if your cheque or order does not meet all these requirements or is dishonoured on its first presentation.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares but have not indicated in this Application Form that you wish to collect your refund cheque(s) (if any) in person, your refund cheque(s) (if any) will be despatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk. The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage, SFC transaction levy and Stock Exchange trading fee where appropriate.

PERSONAL DATA

- Personal Information Collection Statement**
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.
- Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.
Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or refund cheque(s) to which you are entitled.
It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
 - Purposes**
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting to conduct signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by any laws, rules or regulations whether statutory or otherwise;
 - disclosing identities of successful applicants by way of press announcements or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.
 - Transfer of personal data**
Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:
 - the Company or its appointed agents such as financial advisers, receiving bankers and the Hong Kong Share Registrar;
 - HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or auditors.
 - Access and correction of personal data**
The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company at its registered address for the attention of the Company Secretary or the Company's Hong Kong Share Registrar for the attention of the privacy compliance officer (for the details of the contact information, please refer to the Prospectus).
- By signing an Application Form or by giving electronic application instructions to HKSCC or the White Form eIPO Service Provider, you agree to all of the above.**

- Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches or sub-branches:
 - The Hongkong and Shanghai Banking Corporation Limited

District	Branch Name	Branch Address
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central, Central
	Pacific Place Branch	Shop 401, Pacific Place, 88 Queensway, Admiralty
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
	Telford Gardens Branch	Shop Unit P16, Block G, Telford Plaza I, Kowloon Bay
	Mong Kok Branch	Basement & Upper Ground, 673 Nathan Road, Mong Kok
	Tsim Sha Tsui Branch	Basement & 1/F, 82-84 Nathan Road, Tsim Sha Tsui
	Lai Chi Kok Road Branch	245 Lai Chi Kok Road, Sham Shui Po
	Shatin Branch	Shop No. 30D, Level 3, Shatin Centre Shopping Arcade, Sha Tin
 - China Construction Bank (Asia) Corporation Limited

District	Branch Name	Branch Address
Hong Kong Island	Central Branch	6 Des Voeux Road Central, Central
	Sheung Wan Des Voeux Road Branch	237 Des Voeux Road Central, Sheung Wan
	Wanchai Hennessy Road Branch	139 Hennessy Road, Wanchai
	North Point Branch	382 King's Road, North Point
	Yaumatei Branch	556 Nathan Road, Yaumatei
Kowloon	Kwun Tong Hoi Yuen Road Branch	56 Hoi Yuen Road, Kwun Tong
	Tsuen Wan Branch	282 Sha Tsui Road, Tsuen Wan
New Territories	Yuen Long Branch	68 Castle Peak Road, Yuen Long

- This Application Form can be lodged at these times:

Day	Time
Thursday, 30 June 2011	9:00 a.m. to 4:30 p.m.
Saturday, 2 July 2011	9:00 a.m. to 1:00 p.m.
Monday, 4 July 2011	9:00 a.m. to 4:30 p.m.
Tuesday, 5 July 2011	9:00 a.m. to 4:30 p.m.
Wednesday, 6 July 2011	9:00 a.m. to 12:00 noon
- The latest time for lodging your application is 12:00 noon on Wednesday, 6 July 2011 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:
 - a tropical cyclone warning signal 8 or above, or
 - a "black" rainstorm warning
 in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 6 July 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. **Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.**
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 6 July 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies (if any) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS								
No. of Hong Kong Offer Shares applied for	Amount payable on application		No. of Hong Kong Offer Shares applied for	Amount payable on application		No. of Hong Kong Offer Shares applied for	Amount payable on application	
	HK\$	HK\$		HK\$	HK\$			
1,000	3,797.90	132,926.53	700,000	2,658,530.56	12,000,000	45,574,809.60		
2,000	7,595.81	151,916.03	800,000	3,038,320.64	13,000,000	49,372,710.40		
3,000	11,393.70	170,905.54	900,000	3,418,110.72	14,000,000	53,170,611.20		
4,000	15,191.60	189,895.04	1,000,000	3,797,900.80	15,000,000 ⁽¹⁾	56,968,512.00		
5,000	18,989.50	227,874.05	2,000,000	7,595,801.60				
6,000	22,787.41	265,853.06	3,000,000	11,393,702.40				
7,000	26,585.31	303,832.06	4,000,000	15,191,603.20				
8,000	30,383.20	341,811.07	5,000,000	18,989,504.00				
9,000	34,181.11	379,790.08	6,000,000	22,787,404.80				
10,000	37,979.01	417,770.09	7,000,000	26,585,305.60				
15,000	56,968.51	627,155.63	8,000,000	30,383,206.40				
20,000	75,958.02	836,540.66	9,000,000	34,181,107.20				
25,000	94,947.52	1,045,925.69	10,000,000	37,979,008.00				
30,000	113,937.02	1,255,310.72	11,000,000	41,776,908.80				

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如欲以香港中央結算(代理人)有限公司之名義獲發行香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下之中央結算系統投資者戶口持有人股份戶口,閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內,請用本申請表格

Prince Frog International Holdings Limited 青蛙王子國際控股有限公司

(於開曼群島註冊成立之有限公司)

全球發售

申請條件

除另有註明外,此等條款所使用之詞彙具有招股章程賦予該詞之相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下代為申請之任何受益人必須為年滿18歲或以上之人士;擁有香港地址;在填妥及遞交申請時身處美國境外或屬S規例第902條(b)(3)段所述人士;及並非中國(香港、澳門及台灣除外)之法人或自然人。
- 閣下屬商號,則必須以商號之個別成員而非以商號之名義申請。
- 閣下屬法人團體,申請表格須加蓋公司印章(須列有公司名稱);並由獲正式授權之高級職員簽署,並須註明簽署人之職銜。
- 除非上市規則容許,倘閣下或閣下代為申請之任何受益人為下列人士,則不得申請任何香港發售股份:
 - 本公司或其任何附屬公司之主要行政人員或董事;
 - 上述任何人士之聯繫人士(定義見上市規則);
 - 本公司之關連人士(定義見上市規則)或於全球發售完成後隨即成為本公司關連人士之人士;
 - 除合資格境內機構投資者外,中國之法人或自然人;
 - 在填妥及遞交本申請表格時身處美國(定義見美國證券法S規例)境內且閣下並非美國證券法S規例第902條(b)(3)段所述人士;
 - 並無擁有香港地址之人士;或
 - 已根據國際發售獲分配或申請股份。

乙. 閣下為代理人

倘閣下僅為代理人,則可以提交超過一份認購香港發售股份申請。閣下可以代理人名義:(i)透過中央結算系統向香港發售發出電子認購指示(閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格提出申請,並以閣下名義代表不同實益擁有人提交超過一份申請。閣下必須在本申請表格上註有「由代理人遞交」一欄內填上各實益擁有人(如屬聯名申請者,則為每名有關實益擁有人)之:

- 賬戶號碼;或
- 其他身分識別編碼

如閣下未填妥上述資料,則本申請將視為以閣下本身為受益人而提交。閣下或閣下代為申請表格之代理人,被視為已向本公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人及香港包銷商發出聲明和承諾,表示已正式獲該名人士(或如多於一名人士則為全體)授權遞交本申請,並代表該名人士(每名有關人士同意本申請表格之條款。閣下亦向本公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人及香港包銷商承諾,應會要求就下文「個人資料」一節所載任何目的,提供有關該名人士(每名有關人士)之資料。

丙. 僅可以閣下本身(或閣下與任何聯名申請人)為受益人提交一份申請

重複或提交多份申請概不受理。除上文第二段所述情況外,閣下或閣下代為申請之聯名申請人或閣下之任何聯名申請人作出以下任何一項行為,閣下之所有申請(包括由香港中央結算(代理人)有限公司根據電子認購指示提出之申請)將視為重複申請而概不受理:

- 以白色及/或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出超過一次申請(不論個別或聯同其他人士)(根據上文第二段由代理人遞交之申請除外);
- (不論個別或共同)以一份白色申請表格及一份黃色申請表格或一份或以上白色或黃色申請表格申請並向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示;
- (不論個別或共同)用一份或以上白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示或申請認購超過15,000,000股香港發售股份(即根據香港公開發售初步可供公眾認購之香港發售股份之50%);或
- 已申請或認購或表示有意認購或已獲將獲分配(包括有條件及/或暫時性)國際發售之國際發售股份。

如以閣下為受益人提出(包括由香港中央結算(代理人)有限公司根據電子認購指示而作出之申請部分)超過一次申請,則閣下之所有申請亦將視為重複申請而不獲受理。如申請由非上市公司提出,且:

- 該公司向主要從事證券買賣;及
 - 閣下可對該公司行使法定控制權;
- 則該申請將被視為以閣下為受益人提出。非上市公司指其股本證券並無在聯交所上市之公司。

對有關公司法定控制權指

- 控制該公司董事會之組成;或
- 控制該公司一半以上之投票權;或
- 控制該公司一半以上已發行股本(不包括任何無權分派超逾某特定金額之溢利或資本分派之已發行股本部分)。

丁. 香港發售股份之分配—甲組及乙組

就分配而言,根據香港公開發售可供認購的發售股份總數將分為兩組(或於國際發售與香港公開發售之間獲分配之發售股份總數作出任何調整):甲組15,000,000股香港發售股份及乙組15,000,000股香港發售股份。甲組之香港發售股份將按公平基準分配予申請香港發售股份認購價低於5,000,000港元或以下(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)的申請人。乙組之香港發售股份將按公平基準分配予申請香港發售股份認購價等於或高於5,000,000港元或以上且最多為乙組之總值(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)的申請人。投資者應注意,甲組的申請與乙組的申請可能有不同的分配比例。如任何一組(並非兩組)的香港發售股份出現認購不足的情況,則剩餘的香港發售股份將轉撥往另一組,以滿足該組的需求,並作出相應分配。僅就乙組而言,香港發售股份的價格(指申請時應支付的價格(不理會最終應付的售價)),申請人僅可獲分配甲組或乙組而非兩組的香港發售股份。重複或提交多份申請及任何申請超過15,000,000股香港發售股份(甲組)或15,000,000股香港發售股份(乙組)的申請將不予受理。在申請認購超過各組原先獲分配的香港發售股份總數的申請將不獲受理。香港公開發售之每名申請人均須在遞交之本申請表格上承諾及確認,申請人及其代為申請之受益人並無根據國際發售獲發行任何發售股份,而倘上述承諾及/或確認遭違反或/或確屬失實(視情況而定),則該申請人之申請將可被拒絕受理。

補充資料

倘發售有關招股章程之任何補充文件,即已遞交申請之申請人可能會或不獲通知(視乎補充文件所載資料而定)其可撤回申請。倘申請人未曾獲通知,或倘申請人按獲通知但並無按照指定程序撤回申請,則所有已遞交之申請仍屬有效並可獲接納。在上述情況下,申請一經提出概不撤回,而申請人將被視為已基於經補充後之招股章程提出申請。

戊. 填妥及遞交申請表格之效用

填妥及遞交本申請表格,即表明閣下(如屬聯名申請人,則閣下與聯名申請人共同及個別)為本身或以代理人或個人身分(或代表)之每名人士:

- 同意閣下獲分配之香港發售股份將以香港結算代理人名義登記,並直接存入由香港結算操作之中央結算系統,按閣下在本申請表格上之指示,存入閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口;
- 同意香港結算及香港包銷商各自有權(1)不受任何部分以香港結算代理人名義發行之獲配發香港發售股份,或本授受該等獲配發之香港發售股份存入中央結算系統;(2)安排該等獲配發之香港發售股份由中央結算系統提取然後轉交閣下;閣下(如屬聯名申請人,則為排名首位之申請人)名下,有關關稅及費用概由閣下承擔;及(3)安排該等獲配發之香港發售股份以閣下(如屬聯名申請人,則為排名首位之申請人)名義發行,並在此情況下將該等獲配發之香港發售股份之有關關稅以郵寄方式寄往閣下在本申請表格中明之地址(郵遞風險概由閣下承擔);或供閣下親身領取;
- 同意香港結算及香港包銷商均可親身領取以香港結算代理人名義發行之獲配發香港發售股份數目;
- 同意香港結算及香港結算代理人均須對非基於招股章程及本申請表格之資料及陳述承擔任何責任;
- 同意香港結算及香港結算代理人均須以任何方式閣下承擔任何責任;
- 指示並授權本公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人及/或其他包銷商(或彼等各自之代理或代理人)擔當本公司代理人,代表閣下簽訂任何轉讓表格、合約單據及其他文件,並根據細則之規定代表閣下辦理一切其他必要手續;閣下獲分配之任何發售股份以香港結算代理人之名義發行,及進行招股章程與本申請表格所述各項安排;
- 承諾簽署所有文件及辦理所有必要事宜,使香港結算代理人可按照細則之規定登記成為閣下所獲分配發售股份之持有人;
- 聲明、保證並承諾於閣下呈呈香港發售股份時及閣下完成遞交及遞交本申請表格以完成閣下之買賣時,閣下或閣下代為申請之受益人身處美國境外(定義見美國證券法S規例)且會在美國境外於離岸交易(定義見美國證券法S規例)中收購香港發售股份;
- 確認閣下已收到招股章程,並僅依照招股章程所載之資料及陳述提出申請(閣下在美國境外申請任何補充文件以外有關本公司之任何其他資料或陳述,而閣下同意本公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人、香港包銷商及彼等各自之董事、高級職員、僱員、合夥人、代理人、顧問或參與全球發售之任何其他人士均須對該等任何其他資料或陳述承擔任何責任);
- 同意(在不影響閣下可能擁有任何其他權利之情況下)此申請一經接納,閣下便不可因任何產生之失實陳述而將其撤回;
- (倘申請以閣下為受益人提出)保證此申請為以閣下為受益人以白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出之唯一申請;
- (倘申請由代理人代表閣下提出)保證閣下已有效且不可撤回地賦予閣下之代理人一切必需權利及授權以提出此申請;
- (倘閣下為其他人士之代理人)保證已向該名人士合理查詢,此申請為以該名人士為受益人以白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出之唯一申請,而閣下已獲正式授權,以該名人士之身分簽署本申請表格或發出電子認購指示;

- 同意閣下閣下之申請一經接納,閣下之申請將以本公司公布之香港公開發售結果為證;
- 承諾並確認閣下(倘申請以閣下為受益人提出)或閣下代為申請之受益人並無申請或認購或表示有意認購或已接獲或獲配發或分配(包括有條件及/或臨時性),亦不會申請或認購或表示有意認購國際發售的任何國際發售股份或以其他方式參與國際發售;
- 保證本申請所載資料真實準確;
- 同意應要求向本公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人、香港包銷商及彼等各自之代理披露閣下或閣下代為申請之受益人之任何資料;
- 同意閣下之申請,其獲接納及因此訂立之合約受香港法例監管並按香港法例詮釋;
- 承諾並同意接受申請或根據申請閣下分配之較少數目之發售股份;
- 授權本公司將香港結算代理人之名稱列入本公司之香港股東名冊,作為閣下所獲分配任何發售股份之香港結算代理人,並授權本公司及/或其代理人將任何遞交(如適用)以郵寄方式按本申請表格上所示地址寄予閣下(如屬聯名申請人,則寄予本申請表格上排名首位之申請人);郵遞風險概由閣下承擔,除非閣下申請1,000,000股或以上香港發售股份(視情況而定),且已在申請表格上表明親身領取支票或票(如適用);
- 同意閣下之認購申請手續可於本公司任何一間銀行辦理,並不限於閣下提交申請表格之銀行;
- 確認閣下瞭解招股章程所述關於發售股份之全球發售各項規則;
- 明白本公司、獨家全球協調人、聯席保薦人及香港包銷商將基於上述聲明及陳述,以決定會否就閣下提出之申請分配發售股份;
- 同意及保證倘香港境外任何地區之法律適用於閣下之申請,則閣下已遵守一切有關法律,而本公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人、香港包銷商及彼等各自之高級職員或顧問因接納閣下之認購申請或因閣下閣下根據招股章程所載條款及條件具有之權利與責任而採取之行動不會違反香港境外地區之任何法律;
- 向本公司(就其本身及代表本公司各股東之利益)表示同意(而本公司一經接納全部或部分申請,即視為本公司就其本身及代表本公司各股東表示同意)(在適用情況下亦向發售電子認購指示中之各實益擁有人表示同意)遵守及符合公司條例、公司法、公司條例、大綱及細則;
- 向本公司及本公司各股東表示同意,而本公司亦向本公司各股東表示同意遵守符合公司法、大綱及細則;
- 向本公司及本公司各股東表示同意,而本公司亦向本公司各股東表示同意遵守符合公司法、大綱及細則;
- 同意本公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人、香港包銷商及彼等各自之董事、高級職員、僱員、合夥人、代理人或顧問,以及參與全球發售之任何其他人士,概須對招股章程及招股章程補充文件所載之資料及陳述負責(但採取合理措施以確保該等資料及陳述之真實性);
- 同意向本公司、本公司香港證券登記處、或代理人、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人、香港包銷商及彼等各自之諮詢人或代理人披露,閣下代為申請之任何資料;及
- 確認閣下已細閱載於招股章程及申請表格之條款及條件以及申請程序,並同意受其約束。

本公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經銷人、香港包銷商、及彼等各自之董事及參與全球發售之任何其他各方均有權保留,閣下在本申請作出之任何保證、陳述或聲明,如為聯名申請人提出申請,聯名申請人明確作出、發出、接受或承諾之所有保證、陳述、聲明及責任將視為由申請人共同及個別作出、發出、接受及承擔。閣下作出虛假聲明,可能會被檢控。

除非另有訂明,閣下必須以英文填寫本申請,而閣下或(倘為聯名申請人)各聯名申請人必須親筆簽署本申請,不得以個人印章代表,否則申請將被拒絕受理。

庚. 授權

閣下透過根據授權書獲得正式授權之人士提出申請,本公司或獨家全球協調人(作為其代理人)及彼等各自之代理人或代名人(亦作為本公司代理人),可在符合彼等認為適當之條件(包括取得證明閣下之代表已獲授權之證據)之情況下,酌情接納閣下之申請。

辛. 發售價之釐定

預期發售價與獨家全球協調人(代表包銷商)與本公司於定價日期釐定。發售價將不超過3.76港元且現時預期不少於2.51港元。發售股份申請人須在申請時應付最高發售價每股發售股份3.76港元,另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費(可作出必須之四捨五入)。倘發售價最終低於3.76港元,多數繳款將予退還。預期定價日期約為2011年7月6日或前後,惟無論如何不遲於2011年7月13日(香港時間)。獨家全球協調人(代表包銷商)可在本公司同意下,於香港公開發售申請截止日期上午九時,隨時調低根據全球發售提呈發售之發售股份數目及/或指撥發售股份範圍至於招股章程所列之水平(即每股發售股份2.51港元或3.76港元)。在此情況下,本公司將於香港公開發售申請截止日期上午九時,在南華早報(英文)、香港經濟日報(中文)、本公司網站(www.princefrog.com.hk)及聯交所網站(www.hkexnews.hk)刊登公布。倘本公司與獨家全球協調人(就其本身及代表包銷商)基於任何理由而未能協定發售價,則全球發售(包括香港公開發售)不會成為無條件及將失效。

香港發售股份之配發

本公司於截止登記認購申請後,方會開始處理股份之申請及配發股份。本公司預期於2011年7月6日(星期四)或前後於南華早報(英文)、香港經濟日報(中文)、本公司網站(www.princefrog.com.hk)及聯交所網站(www.hkexnews.hk)發布及公布最終發售價、香港發售股份之申請結果及配發基準及國際發售的踴躍程度。香港公開發售之配發結果以及成功申請人之香港身分證明(護照/香港商業登記號碼(如適用)),將於2011年7月14日(星期五)通過招股章程「如何申請香港發售股份—公佈結果」一節所述方式公布。

倘成功申請香港發售股份(全部或部分)

- 本公司不會就已售申請額發出任何收據,亦不會發出任何臨時所有權文件。
- 倘閣下之申請全部或部分獲接納,則閣下之股票將以香港結算代理人名義發行,並於2011年7月14日(星期五)或前後,由香港結算或香港結算代理人指定之任何其他(目前)存入中央結算系統,以根據閣下在申請表格之指示存入閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者之股份戶口。
- 倘閣下通過指定之中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:香港發售股份將存入閣下指定之中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口,閣下可向該中央結算系統參與者查詢所獲分配之香港發售股份數目。
- 倘閣下以中央結算系統投資者戶口持有人身分提出申請:本公司預期於2011年7月14日(星期四)按照招股章程「如何申請香港發售股份—公佈結果」所述方法公布香港公開發售結果(包括中央結算系統投資者戶口持有人之申請結果)。其他日期請查閱本公司刊登之結果,如有任何差異,請於2011年7月14日(星期四)或香港結算或香港結算代理人指定之其他日期下午5時正前通知香港結算,緊隨香港發售「結算」閣下之股份戶口後,閣下可根據不時有效之香港結算「投資者戶口持有人操作簡介」所載之程序,透過「結算」電話系統或中央結算系統互聯網系統查核最新戶口結餘。香港結算亦持有閣下一份被劃為已存入閣下股份戶口之香港發售股份數目之活動清單。

發售股份的股票僅會於2011年7月15日(星期五)上午8時正方成為所有權的有效憑證,惟必須待下列情況達成,方可作實:(i)全球發售在各方面成為無條件;及(ii)招股章程內「包銷」安排安排及「香港公開發售—終止理由」一節所述終止權利並無行使。

導致閣下不獲配發香港發售股份之情況

閣下可能因下列任何原因不獲分配香港發售股份:

- 閣下之申請遭撤回:
 - 申請表格一經填妥及遞交,即表示閣下同意,不得於開始登記認購申請後第五日屆滿或之前撤回閣下提交之申請。該協議將作為與本公司訂立之附屬合約而生效,於遞交本申請表格時即具有約束力。該附屬合約之提交為,除按照招股章程所述任何一項程序發售外,本公司同意不會於開始登記認購申請後第五日屆滿前或任何人士發行任何香港發售股份。
 - 根據公司條例第40條(引用公司條例第342E條)對招股章程負責之人士如根據該條款發出公開通知,免除或限制其對招股章程所載任何責任,閣下方可於開始登記認購申請起計第五日或之前(在此情況下不包括任何非營業日)撤回閣下提交之申請。
 - 如果刊登招股章程之補充文件,已提交申請之申請人可能會或可能不會(視乎補充文件所載內容而定)接獲彼等可撤回申請之通知。如果閣下未接獲通知,或閣下接獲通知後並未根據所通知之程序撤回申請,則所提交之一切申請將維持有效並可獲接納。除上文所述,申請一經提交即不可撤回,且閣下將被視為根據經補充之招股章程而作出申請。
 - 認購申請一經接納,概不得撤回。就此而言,當分配結果在報章上公布後,未被拒絕受理之申請即屬已獲接納,而當分配基準有待達成若干條件或規定以抽籤方式分配,則該項接納將分別須待該等條件達成後方可作實或須視乎抽籤結果而定。
- 本公司、獨家全球協調人、白表eIPO服務供應商或彼等各自之代理人行使酌情權拒絕閣下之申請;閣下之申請,或只接納某部分之申請而須就拒絕或接納任何申請提供任何理由。
- 倘閣下之申請不受受理:
 - 閣下之申請屬或疑屬重複申請;
 - 本申請表格並未正確填妥或完全按照指示填妥;
 - 閣下未以正確方式付款,或閣下以支票或銀行本票付款而該支票或銀行本票在首次過戶時未能見現;
 - 閣下或閣下代為申請之受益人已根據國際發售申請或認購,或表示有意認購,或已遞交或即將遞交(包括有條件及/或暫時性)配發或配發國際發售股份。填寫本申請表格,即表示閣下同意不會申請認購國際發售中之國際發售股份。本集團將採取合理措施,在香港公開發售中區分及拒絕已在國際發售中獲得國際發售股份之投資者所作出之申請,並將區分及拒絕已在香港公開發售中獲得香港發售股份之投資者發售股份表示之興趣;
 - 本公司及獨家全球協調人(代表包銷商)相信接納閣下之申請會觸犯閣下填寫及/或簽署申請表格或閣下於申請表格上所示地址之所在司法管轄區任何適用證券或其他法律、規則或法規;或
 - 閣下申請超過初步可供公眾認購之香港發售股份之50%或多於甲組或乙組之股份數目;

如欲以香港中央結算(代理人)有限公司之名義獲發行香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內，請用本申請表格

- 4. 倘閣下之香港發售股份配發作廢：如聯交所上市委員會(「上市委員會」)在下列期間並未批准股份上市，閣下獲配發之香港發售股份將會作廢：
• 截止登記認購申請後三星期內；或
• 如上市委員會在登記認購申請截止日期後三星期內知會本公司延長有關期間，則為不超過六個星期之較長期間。
5. 倘閣下同時根據香港公開發售及國際發售提出認購申請：一經填寫任何申請表格，或向香港結算或白表eIPO服務供應商發出電子認購指示，即表示閣下同意不會根據國際發售申請認購國際發售股份。有關方面將採取合理措施以識別及拒絕接納已根據國際發售獲得國際發售股份之投資者在香港公開發售中提出之申請，並識別及拒絕接納已根據香港公開發售取得香港發售股份之投資者對國際發售表示之興趣。
6. 如任何一份香港包銷協議及/或國際包銷協議未能成為無條件或已根據其各自條款予以終止。

退還款項
倘閣下因任何原因(不限於上述原因)未獲任何香港發售股份，本公司將不計利息向閣下退還申請股款(連同經紀佣金、聯交所交易費及證監會交易費)。閣下之申請僅部分獲接納，本公司將不計利息向閣下退還適當部分之申請股款、經紀佣金、聯交所交易費及證監會交易費。如最終釐定之發售價低於閣下申請時初步支付之每股發售股份價格，則多收之申請股款(包括多收款項應佔之經紀佣金、聯交所交易費及證監會交易費)將不計利息退還閣下。退還支票會劃線註明「只准存入抬頭人賬戶」，並以閣下作為抬頭人。如屬聯名申請人，則以申請表格上排名首位之申請人為抬頭人。閣下之退還支票(如有)，該資料亦可轉交予第三方便安排退還。閣下之銀行可能會於兌現閣下之退還支票前，要求核實閣下之香港身分證號碼/護照號碼。不正確填寫閣下之香港身分證號碼/護照號碼，可能會導致延誤兌現退還支票，或使閣下之退還支票無效。退還支票預期於2011年7月14日(星期四)寄發。倘閣下申請認購1,000,000股或以上香港發售股份，並在申請表格上表明擬親身前往本公司香港證券登記處香港中央證券登記有限公司領取退還支票(如有)，且已提供本申請表格所規定之一切資料，則閣下可於2011年7月14日(星期四)或本公司在報章公布發售股票/電子退還指示/退還支票之任何其他日期上午9時正至下午1時正，親臨以下地點領取退還支票(如有)：

香港中央證券登記有限公司
香港
皇后大道東183號合和中心
17樓1712-1716室

倘閣下為個人申請人，並選擇親身領取，則不得授權他人代為領取。倘閣下為公司申請人並選擇親身領取，則須由閣下蓋上公司印章授權書之授權代表領取。個人及授權代表(如適用)在領取時須向香港證券登記處香港中央證券登記有限公司出示有效之身分證明文件。倘閣下並未在指定時間親身領取退還支票(如有)，則該等支票其後將盡快以平郵方式寄往本申請表格所列地址，郵誤風險概由閣下承擔。倘閣下申請少於1,000,000股香港發售股份，或閣下申請1,000,000股或以上香港發售股份但並未在本申請表格上表明擬親身領取退還支票(如有)，則退還支票(如有)將會盡快以平郵方式寄往閣下申請表格所列地址，郵誤風險概由閣下承擔。本公司擬作出特別安排，以盡量避免延遲退還申請股款、經紀佣金、證監會交易費及聯交所交易費(如適用)。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中之主要條文已於1996年12月20日在香港生效。此個人資料收集聲明旨在向香港發售股份之申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂之政策及慣例。

1. 收集

閣下之個人資料之原因
證券申請人或證券登記持有人在申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及其香港證券登記處提供最新之正確個人資料。未能提供所需資料可導致本公司或香港證券登記處拒絕受理閣下之證券申請或延誤或無法進行過戶或提供服務，亦可能會阻礙或延誤登記或轉讓。閣下成功申請之香港發售股份及/或寄發閣下應得之股票及/或退還支票。證券持有人所提供之個人資料如有任何不正確之處，必須即時知會本公司及其香港證券登記處。

2. 用途

證券之申請人及持有人之個人資料可基於下列目的以任何方式被使用、持有及/或保存：
• 處理閣下之申請及退還支票(如適用)並核實有否遵照本申請表格及招股章程所載之條款及申請手續，以及公布香港發售股份之分配結果；
• 確保遵守香港及其他地方之一切適用法例及條例；
• 登記發售或登記轉往證券持有人名下或由其名下轉讓予他人之證券，包括(如適用)以香港結算代理人之名義登記；
• 保存或更新本公司之證券持有人名冊；
• 核對或協助核對簽名、任何其他核對或交換資料；
• 確定本公司證券持有人可獲取之利益，例如股息、供股及發行紅股；
• 寄發本公司及其附屬公司之公司通訊；
• 編撰統計資料及股東來歷；
• 根據法例、規則或條例之規定作出披露(不論為法定披露或其他披露)；
• 透過報章公布或其他方式披露成功申請人士之身分；
• 披露有關資料以履行法律上之責任及/或使本公司及其香港證券登記處履行彼等對證券持有人及/或監管機構之責任及/或證券持有人不時同意之其他目的。

3. 轉交個人資料

本公司及其香港證券登記處所持有之證券申請人及持有人之個人資料將會保密，但本公司及香港證券登記處可能會為上述目的或其中任何一項作出必要之查詢，以確定個人資料之準確性，尤其可能會向閣下下列任何或所有人士及實體披露、索取或轉交證券申請人及持有人的個人資料(不論在香港或外地)：
• 本公司或其委任之代理人，例如財務顧問、收款銀行及香港證券登記處；
• 當申請人要求將香港發售股份存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統之運作使用該等個人資料；
• 任何向本公司及/或香港證券登記處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之代理人、承辦商或第三方服務供應商；
• 聯交所、證監會或任何其他法定、監管或政府機關；及
• 任何與證券持有人有業務往來或擬有業務往來之其他人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券之申請人及持有人權利查核本公司及/或香港證券登記處是否有其個人資料，並有權索取資料副本及更正任何不正確資料。依據條例，本公司及香港證券登記處有權處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或關於資料政策及慣例或所持資料類別之要求，應送交本公司註冊地址或公司秘書或遞交條例所指之香港證券登記處之私隱條例事務主任。

閣下簽署申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示，即表示同意上述各項。

申請手續

1. 按照下表計算閣下擬申請認購之香港發售股份數目之應繳股款。閣下申請股數最少須為1,000股香港發售股份及必須不少於15,000,000股香港發售股份。申請認購股數必須按照下文「可供申請認購股份數目及應繳款項」表載列之股份數目提出。申請認購任何其他數目之股份將不予考慮，而任何有關申請可被拒絕受理。閣下須繳付最高發售價每股3.76港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。下表列出申請認購香港發售股份若干數目之應繳股款總額。

2. 閣下(作為申請人)必須按以下指示填妥表格，並於申請表格第一頁簽署。只填親筆簽名。

閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人)提出申請：
• 指定中央結算系統參與者必須在表格上加蓋附有其公司名稱之公司印章，並於本申請表格適當方格內填寫其參與者編號。

閣下以中央結算系統個人投資者戶口持有人身分提出申請：
• 本申請表格上必須載有閣下之全名及香港身分證號碼；及
• 必須於本申請表格適當空格外填寫閣下之中央結算系統參與者編號。

閣下以中央結算系統聯名個人投資者戶口持有人身分提出申請：
• 本申請表格上必須載有所有聯名投資者戶口持有人的姓名及香港身分證號碼；及
• 必須於本申請表格適當空格外填寫閣下之中央結算系統參與者編號。

閣下以中央結算系統公司投資者戶口持有人身分提出申請：
• 本申請表格上必須載有中央結算系統投資者戶口持有人的公司名稱及香港商業登記號碼；及
• 必須於本申請表格適當空格外填寫閣下之中央結算系統參與者編號及加蓋附有中央結算系統投資者戶口持有人的公司名稱之公司印章。

中央結算系統參與者之資料如不正確或不完整，參與者編號或其他類似事項遺漏或不完整，均可使此申請失效。

3. 股款須繳付於表格左上角。申請股份之股款必須以支票或銀行本票支付。每份申請必須附有原票開出之支票或銀行本票。

如支票付款，該支票必須：
• 為港元支票；
• 不得為期票；
• 由香港之港元銀行賬戶開出；
• 顯示閣下之賬戶名稱，而該戶名須已預印在支票上，或由有關銀行授權人在該支票背面簽署證明戶名。該戶名必須與本申請表格上所示之閣下姓名相同。如屬聯名申請，該戶名必須與排名首位申請人之姓名相同。倘以聯名賬戶開出支票，則其中一名聯名賬戶持有人名稱必須與排名首位申請人之姓名相同；
• 註明抬頭人為「滙豐代理人(香港)有限公司—青蛙王子公開發售」；及
• 劃線註明「只准存入抬頭人賬戶」。下列情況將導致閣下之申請可能不被受理：
• 支票未能符合所有上述規定；或
• 支票首次過戶不獲兌現。

倘以銀行本票繳付股款，本票必須：
• 由香港持牌銀行發出，並發出本票銀行之授權簽署人在本票背面簽署證明。閣下姓名。本票背面所顯示姓名須與申請表格所填寫之姓名相同。如屬聯名申請，本票背面所顯示姓名必須與排名首位申請人之姓名相同；
• 不得為期票；
• 為港元本票；
• 註明抬頭人為「滙豐代理人(香港)有限公司—青蛙王子公開發售」；及
• 劃線註明「只准存入抬頭人賬戶」。支票或本票如不符合所有有關要求或於首次過戶時未能兌現，則閣下申請可被拒絕受理。

4. 將下申請表格，對摺一次，然後投入下列任何一間銀行或支行之特快收集箱：

(a) 香港上海滙豐銀行有限公司

Table with 3 columns: 地區, 分行名稱, 分行地址. Lists branches in Hong Kong and New Territories.

(b) 中國建設銀行(亞洲)股份有限公司

Table with 3 columns: 地區, 分行名稱, 分行地址. Lists branches in Hong Kong and New Territories.

5. 閣下可於下列時間遞交本申請表格：

Table with 2 columns: 日期, 時間. Shows submission times from 2011年6月30日 to 2011年7月6日.

6. 遞交申請表格之截止時間為2011年7月6日(星期三)中午12時正，如該日並無開始登記認購申請，則為下一日開始登記認購申請之中午12時正。本公司將於當日上午11時45分至中午12時正期間登記認購申請，惟須視乎當日天氣情況而定。如下列警告信號在2011年7月6日(星期三)上午9時正至中午12時正期間內任何時間在香港懸掛，將不會登記申請：
• 8號或以上熱帶氣旋警告信號；或
• 「黑色」暴雨警告信號。

申請登記將改為在一個上午9時正至中午12時正期間任何時間香港並無懸掛上述警告信號的營業日上午11時45分至中午12時正期間開始進行。

營業日指星期六、日或香港公眾假期以外之日。

7. 本公司保留閣下之一切或任何股款過戶之權利，然而，閣下之支票或銀行本票不會於2011年7月6日(星期三)中午12時正前過戶。本公司將不發出付款收條。本公司將保留閣下之申請股款之應得利息(如屬退還款項，則計至退還支票寄發日期止)。在閣下之支票或銀行本票過戶前，本公司亦有權保留任何股票及/或任何多收之申請認購款項或退還款項。

可供申請認購股份數目及應繳款項

Table with 6 columns: 申請認購的香港發售股份數目, 申請時應繳款項, 申請認購的香港發售股份數目, 申請時應繳款項, 申請認購的香港發售股份數目, 申請時應繳款項. Shows share counts and amounts in HKD.

(1) 閣下可申請認購的香港發售股份最高數目。

Prince Frog International Holdings Limited 青蛙王子國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

GLOBAL OFFERING 全球發售

Number of Offer Shares under the Global Offering : 300,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 30,000,000 Shares (subject to adjustment)
Number of International Offer Shares : 270,000,000 Shares, comprising 220,000,000 new Shares and 50,000,000 Sale Shares (subject to adjustment and the Over-allotment Option)
Offer Price : not more than HK\$3.76 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$2.51 per Offer Share
Nominal Value : HK\$0.01 per Share
Stock Code : 1259

全球發售的發售股份數目 : 300,000,000股股份 (或會調整及因行使超額配股權而更改)
香港發售股份數目 : 30,000,000股股份 (或會調整)
國際發售股份數目 : 270,000,000股股份, 包括220,000,000股新股份及50,000,000股銷售股份 (或會調整及因行使超額配股權而更改)
發售價 : 不超過每股發售股份3.76港元 (須於申請時以港元繳足, 多繳款項將予退還, 另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費) 及預期不少於每股發售股份2.51港元
面值 : 每股股份0.01港元
股份代號 : 1259

Please read carefully the prospectus of Prince Frog International Holdings Limited (the “Company”) dated 30 June 2011 (the “Prospectus”) (in particular, the section on “How to Apply for the Hong Kong Offer Shares”) in the Prospectus and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”) and the Hong Kong Exchanges and Clearing Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the sections headed “Documents Delivered to the Registrar of Companies” and “Documents Available for Inspection” in Appendix VII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Data” in the section “How to Apply for the Hong Kong Offer Shares” in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”).

The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, pledged or transferred, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. The Offer Shares are being offered and sold only outside of the United States in offshore transactions in reliance on Regulation S.

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

To: Prince Frog International Holdings Limited
CCB International Capital Limited (the “Sole Global Coordinator” or the “Sole Bookrunner”)
CIMB Securities (HK) Limited (together with CCB International Capital Limited, the “Joint Sponsors” or the “Joint Lead Managers”)
Hong Kong Underwriters

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant’s own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- represent, warrant and undertake that at the time the offer of Hong Kong Offer Shares was made, to the underlying applicant and at the time the underlying applicant is completing and submitting this application to originate its buy order, the underlying applicant is, and each of the other person(s) for whose benefit the underlying applicant is applying is, located outside the United States (as defined in Regulation S under the U.S. Securities Act) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Sponsors, the Joint Lead Managers, the Hong Kong Underwriters and their respective agents and other parties involved in the Global Offering are entitled to rely on any warranties or representations made by you or the underlying applicants.

Signature 簽名

Name of applicant
申請人姓名

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規例(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格之條款及條件，並在 貴公司組織章程大綱及組織章程細則所載之規限下，申請以下數目之香港發售股份；
- 隨附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份，或彼等根據本申請獲分配的任何較少數目香港發售股份；
- 明白 貴公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經辦人及香港包銷商將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人之香港發售股份之持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格上所示地址以平郵方式寄發任何股票(如適用)，郵誤風險概由該相關申請人承擔；
- 要求把任何電子退款指示發送到以單一銀行賬戶繳交申請款項之付款賬戶內
- 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及招股章程所載的條款、條件及申請手續，並同意受其約束；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份，不會引致 貴公司須遵從香港以外任何地區的法律或規例的任何規定(不論是否具有法律效力)；
- 聲明、保證及承諾於向相關申請人提早香港發售股份時及於相關申請人完成及遞交申請表格以完成其買單時，相關申請人及相關申請人代為申請之其他受益人為身處美國境外(定義見美國證券法之S規例)，且會在美國境外於離岸交易(定義見美國證券法之S規例)中收購香港發售股份；

- 同意本申請、任何對本申請的接納以及因而產生的合同，將受香港法律規管及按其詮釋；及
- 同意 貴公司、獨家全球協調人、獨家賬簿管理人、聯席保薦人、聯席牽頭經辦人、香港包銷商及彼等各各自之代理人，以及參與全球發售之任何其他各方均有權依賴 閣下或相關申請人所作出之任何保證或聲明。

Date 日期

Capacity 身份

2 We on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購
Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
股香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 Total of 合共
are enclosed for a total sum of 其總金額為
cheque(s) 張支票
HK\$ 港元
Cheque number(s) 支票編號

4 Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱		
Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商編號	
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker’s Chop 經紀印章	

For bank use 此欄供銀行填寫

HONG KONG PUBLIC OFFERING — WHITE FORM eIPO SERVICE PROVIDER APPLICATION 香港公開發售 — 白表eIPO 服務供應商申請表格
USE THIS APPLICATION FORM IF YOU ARE A WHITE FORM eIPO SERVICE PROVIDER AND ARE APPLYING FOR HONG KONG OFFER SHARES ON BEHALF OF UNDERLYING APPLICANTS
倘閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港發售股份，請用本申請表格

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Provider who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by an White Form eIPO Service Provider using this Application Form need not be one of the number of Shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$
1,000	3,797.90	50,000	189,895.04	4,000,000	15,191,603.20
2,000	7,595.81	60,000	227,874.05	5,000,000	18,989,504.00
3,000	11,393.70	70,000	265,853.06	6,000,000	22,787,404.80
4,000	15,191.60	80,000	303,832.06	7,000,000	26,585,305.60
5,000	18,989.50	90,000	341,811.07	8,000,000	30,383,206.40
6,000	22,787.41	100,000	379,790.08	9,000,000	34,181,107.20
7,000	26,585.31	200,000	759,580.16	10,000,000	37,979,008.00
8,000	30,383.20	300,000	1,139,370.24	11,000,000	41,776,908.80
9,000	34,181.11	400,000	1,519,160.32	12,000,000	45,574,809.60
10,000	37,979.01	500,000	1,898,950.40	13,000,000	49,372,710.40
15,000	56,968.51	600,000	2,278,740.48	14,000,000	53,170,611.20
20,000	75,958.02	700,000	2,658,530.56	15,000,000 ⁽¹⁾	56,968,512.00
25,000	94,947.52	800,000	3,038,320.64		
30,000	113,937.02	900,000	3,418,110.72		
35,000	132,926.53	1,000,000	3,797,900.80		
40,000	151,916.03	2,000,000	7,595,801.60		
45,000	170,905.54	3,000,000	11,393,702.40		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicants(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "HSBC Nominees (Hong Kong) Limited – Prince Frog Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the White Form eIPO Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations whether statutory or otherwise;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing an Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate check(s) must be submitted to the following receiving bank by 4:00 p.m. on Wednesday, 6 July 2011:

The Hongkong and Shanghai Banking Corporation Limited
Hong Kong Office — Correspondence Department, Basement Level 1, 1 Queen's Road Central

China Construction Bank (Asia) Corporation Limited
Rm 1903-04, 19/F Oxford House, 22 Westlands Road, Quarry Bay, Hong Kong

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身分亦必須註明。如要使用本申請表格申請香港發售股份，閣下必須為名列於證監會公布的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下可為各相關申請人的利益申請下表所列其中一個數目的香港發售股份。代表相關申請人申請任何其他數目的香港發售股份可遭拒絕受理。謹此說明，由白表eIPO服務供應商使用本申請表格申請認購的香港發售股份總數，毋須為下表所載的其中一個數目。

閣下代其作出申請的相關申請人資料，必須載於連同本申請表格一併遞交的一個唯讀光碟格式資料檔案。

* 上述申請時應繳的款項已包括1% 經紀佣金、0.003%證監會交易繳費及0.005%聯交所交易費。

可供申請認購股份數目及應繳款項					
申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項
	港元		港元		港元
1,000	3,797.90	50,000	189,895.04	4,000,000	15,191,603.20
2,000	7,595.81	60,000	227,874.05	5,000,000	18,989,504.00
3,000	11,393.70	70,000	265,853.06	6,000,000	22,787,404.80
4,000	15,191.60	80,000	303,832.06	7,000,000	26,585,305.60
5,000	18,989.50	90,000	341,811.07	8,000,000	30,383,206.40
6,000	22,787.41	100,000	379,790.08	9,000,000	34,181,107.20
7,000	26,585.31	200,000	759,580.16	10,000,000	37,979,008.00
8,000	30,383.20	300,000	1,139,370.24	11,000,000	41,776,908.80
9,000	34,181.11	400,000	1,519,160.32	12,000,000	45,574,809.60
10,000	37,979.01	500,000	1,898,950.40	13,000,000	49,372,710.40
15,000	56,968.51	600,000	2,278,740.48	14,000,000	53,170,611.20
20,000	75,958.02	700,000	2,658,530.56	15,000,000 ⁽¹⁾	56,968,512.00
25,000	94,947.52	800,000	3,038,320.64		
30,000	113,937.02	900,000	3,418,110.72		
35,000	132,926.53	1,000,000	3,797,900.80		
40,000	151,916.03	2,000,000	7,595,801.60		
45,000	170,905.54	3,000,000	11,393,702.40		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格夾附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的白表eIPO服務供應商編號及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由香港之港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)之賬戶名稱；
- 註明抬頭人為「滙豐代理人(香港)有限公司-青蛙王子公開發售」；
- 以「只准存入抬頭人賬戶」劃線方式開出；
- 不得為期票；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票於首次過戶時不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料，與就本申請遞交的光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及獨家全球協調人可全權拒絕接受任何申請。

申請時繳付的金額將不會獲發收條。

4 在欄4填上閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、編號及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及經紀印章。

個人資料收集聲明

個人資料(私隱)條例(「條例」)中之主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處有關個人資料及條例之政策及慣例。

1. 收集閣下個人資料之原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及／或香港證券登記處提供其最新之準確個人資料。

若未能提供所需資料，可能會導致閣下之證券申請遭拒絕或本公司及／或香港證券登記處延遲或不能使閣下之證券過戶生效或提供其他服務，亦可能妨礙或延誤閣下成功申請之香港發售股份之登記或過戶及／或妨礙或延誤發送股票，及／或發送任何電子退款指示，及／或寄發閣下應得之退款支票。

證券持有人提供之個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

2. 資料用途

證券持有人之個人資料可以任何方式被採用、持有及／或保存，以作下列用途：

- 處理閣下之申請及電子退款指示／退款支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續；
- 確保遵守香港及其他地方的一切適用法例及條例；
- 為證券持有人登記新發行證券或轉往其名下或由其名下轉讓予他人之證券，包括(如適用)以香港結算代理人之名義登記；
- 保存或更新本公司證券持有人名冊；
- 進行或協助進行簽名核對、任何其他核證或交換資料；
- 確定本公司證券持有人可獲取股息、供股及紅股等利益的資格；

- 寄發本公司及其附屬公司之通訊；
- 編製統計資料及股東資料；
- 遵照法例、規則或規例之要求作出披露(不論為法定披露或其他披露)；
- 透過報章公布或其他方式披露成功申請人士之身分；
- 披露有關資料以便作出權益索償；及
- 與上述有關之任何其他附帶或相關目的及／或致使本公司及香港證券登記處能夠履行彼等對證券持有人及／或監管機構之責任及證券持有人不時同意之任何其他目的。

3. 轉交個人資料

本公司及香港證券登記處會將證券持有人之個人資料保密，但本公司及其香港證券登記處可能會就上述目的作出彼等視為必要之查詢以確認個人資料之準確性，尤其可能會向或獲下列任何及所有人士及實體披露、提供或轉交證券持有人之個人資料(不論在香港或外地)：

- 本公司或其委任之代理，例如財務顧問、收款銀行及海外主要股份過戶登記處；

- 倘申請人要求將證券存入中央結算系統，則就運作中央結算系統方面須使用個人資料之香港結算及香港結算代理人；
- 任何向本公司及／或香港證券登記處提供與其各自業務運作有關之行政、電訊、電腦、付款或其他服務之代理人、承包商或第三方服務供應商；

- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有或擬有業務往來之任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券持有人權利以確定本公司或香港證券登記處是否持有其個人資料、索取有關資料副本及更正任何不確之資料。根據條例規定，本公司及香港證券登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或索取關於政策及慣例及所持資料類別的資料之要求，應向本公司之公司秘書或(視乎情況而定)就條例所指香港證券登記處之私隱權條例事務主任提出。

閣下簽署申請表格，即表示同意上述各項。

遞交本申請表格

經填妥的申請表格，連同適用支票，必須於2011年7月6日(星期三)下午四時正前，送達下列收款銀行：

香港上海滙豐銀行有限公司
香港總行—皇后大道中1號地庫1樓書信部

中國建設銀行(亞洲)股份有限公司
香港鰂魚涌華蘭路22號滙豐大廈19樓1903-04室