

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2017					
To : Hong Kong Exchanges a	nd Clea	ring Limited				
•	China Child Care Corporation Limited 04/08/2017					
I. Movements in Authorised S	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>01259</u>	_Descrip	otion : <u>Ordinary</u>	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	5,000,000,000	HK\$0.01	HK\$50,000,000.00		
Increase/(decrease)						
Balance at close of the month	١ .	5,000,000,000	HK\$0.01	HK\$50,000,000.00		
(2) Stock code :	_Descrip	otion :		<u>.                                    </u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the month	า _					

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month	(State <b>HK\$5</b>	0,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)		classes of shares
Balance at close of preceding month	1,158,436,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,158,436,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of No. of new Particulars of shares of new share option shares issuer which of issuer may be issued scheme Movement during the month including EGM issued pursuant approval date during thereto as at (dd/mm/yyyy) and the close of the class of shares month month issuable pursuant Granted Exercised Cancelled Lapsed thereto 1. Share option scheme adopted on 22/06/2011 Exercise price: HK\$1.92 per share Ordinary Nil Nil Nil Nil Nil 8,940,000 shares (Note 1) Share option scheme adopted on 22/06/2011 Exercise price: HK\$2.94 per share Ordinary Nil Nil Nil <u>Nil</u> Nil 7,258,000 shares (Note 1) 3. Share option scheme adopted on 22/06/2011

Exercise						
price:						
HK\$1.83 per						
share						
Ordinary	Nil	Nil	Nil	Nil	Nil	16,583,000
shares		<del></del>	<del></del>	<del></del> -		
(Note 1)						
4.						
Share option						
scheme						
adopted on						
22/06/2011						
Exercise						
price:						
HK\$0.81 per						
share						
Ordinary	Nil	Nil	Nil	Nil	Nil	16 114 600
shares	INII	<u>INII</u>	INII	<u>INII</u>	INII	<u>16,114,600</u>
(Note 1)						
(NOIE 1)						
5.						
Share option						
scheme						
adopted on						
22/06/2011						
Exercise						
price:						
HK\$0.38 per						
share						
Ordinary	Nil	Nil	Nil	Nil	Nil	15 300 000
shares	INII		_		INII	<u>15,300,000</u>
		Tota	l A. (Ordina	ary shares)	<u>Nil</u>	
			(Preferer	nce shares)	Nil	
			(C	ther class)	<u>Nil</u>	
Total funds raised d	uring the mor	nth from exerc	ise	,		
of options (State cui	rrency)			<u>Nil</u>		
,	<u> </u>			<del></del>		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	1				
2	( / /	)				
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3						
( / / ) Stock code (if listed)						
Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4						
( / / )						
Stock code (if listed)		-				
Class of shares		-				
issuable ( <i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	(Ordina	ary shares)	Nil	
		เบเลเช		ice shares)	Nil	=
				other class)	Nil	_
i e			` -	,		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(					
2	( / / )					
<u>Z</u>	_					
	<u> </u>					
	_					
Stock code (if listed)	_ <del></del> =					
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , , ,					
(dd/mm/yyyy)	( / / )					
3	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4	<u> </u>					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )			_	_	
			Total C. (Ordina		Nil	_
				ce shares)	Nil	_
			(0	ther class)	Nil	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
0.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Other class)	NII	
3.  ( / / ) shares (Note 1)  Total D. (Ordinary shares) (Preference shares) (Other class)	Nil Nil Nil	

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
Type of Issue					month
Class of share issuable ( <i>Note 1</i> )	es _				
1. Rights issue At price : State currency lssue and allotment date : (dd/mm/yyyy)	(	/ /	)		
EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
				N/A	N/A
Class of share issuable (Note 1)	es _				
2. Open offer At price : State Issue and allotment date : (dd/mm/yyyy)	(	1 1	)		
EGM approval date: (dd/mm/yyyy)	(	/ /	)	NI/A	NI/A
				N/A	N/A
Class of share issuable (Note 1)	es _				
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
EGM approval date: (dd/mm/yyyy)	(	/ /	)		
(dd//iii//yyyy)				N/A	N/A
Class of share issuable (Note 1)	es _				
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
EGM approval date: (dd/mm/yyyy)	(	/ /	)		
(dd/mm/yyyy)				N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	NI/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IV/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share (Preference share (Other clas	s)s)	- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1	) Ni	 
	(2	2) Ni	I
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	Ni	I
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total of A to	Ni	I
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued Share	;

Remarks (if any):
Submitted by:
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.