

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	For the month ended (dd/mm/yyyy): 31/01/2015					
To: Hong Kong Exchanges and	Clearing	Limited				
Name of Issuer	China Ch	ild Care Corporation	n Limited			
Date Submitted	05/02/20	15				
I. Movements in Authorised Sha	are Capita	al				
1. Ordinary Shares				1		
(1) Stock code : <u>01259</u>	_Descrip	tion: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth	5,000,000,000	HK\$0.01	HK\$50,000,000.00		
Increase/(decrease)						
Balance at close of the month		5,000,000,000	HK\$0.01	HK\$50,000,000.00		
(2) Stock code :	_Descrip	tion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth					
Increase/(decrease)						
Balance at close of the month						

Stock code : Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descr	No. of other	(State	•
Stock code : Descr	No. of other classes of shares	(State	capital (State currency)
	No. of other classes of shares	(State	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,010,491,000					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,010,491,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during the month	No. of new share of issuer which may be issued	
including EGM approval date		Movement duris	ng the month		pursuant thereto	pursuant thereto	
(dd/mm/yyyy) and class						as at close of the	
of shares issuable	G . 1		G 11 1			month	
1	Granted	Exercised	Cancelled	Lapsed		-	
1.							
Share option							
scheme adopted on							
22/06/2011							
Exercise price:							
HK\$1.92 per share	N7'1	3 T'1	N T*1	N.T.1	N7'1	0.120.000	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,120,000	
(Note 1)							
2.							
Share option							
scheme adopted on							
22/06/2011							
Exercise price:							
HK\$2.94 per share	3.711	3.711	2 711	40.000	2711	4.055.000	
Ordinary shares	Nil	Nil	Nil	48,000	Nil	4,877,800	
(Note 1)							
2							
3.							
Share option							
scheme adopted on							
22/06/2011							
Exercise price:							
HK\$1.83 per share	NT:1	> 7'1	> 1'1	250.000	N 7'11	N7'1	
Ordinary shares	Nil	Nil	Nil	250,000	Nil	Nil	
(Note 1)		-	. 1 4 (0 1	1 \	N 7711		
		Т	otal A. (Ordin	-	Nil		
			*	ence shares)	Nil		
1			(Other class)	Nil		

Total funds raised during the month from exercise of options		
(State currency)	Nil	<u></u>

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_					
				<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)	 					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
2	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
3	- - -					
Stock code (if listed) Class of shares	-					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/					
4	- -					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
		Total	B. (Ordi	nary shares)	Nil	

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
			(Prefere	ence shares)	Nil	
			(Other class)	Nil	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued issued during the pursuant month thereto as at Currency of Amount at close Converted Amount at close of the pursuant month amount of preceding during the close of the thereto Class and description outstanding month month month ----------Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ---Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) Nil

(Other class)

Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1 /		
	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		us at crose of the month
1		_
1		
shares (Note 1)		
2		
<u> </u>		
1 (27 (1)		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
		•
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	•
	Nil	
(Other class)	INII	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(ddimii yyyy)			N/A	N/A
			Class of shares issuable				
		Q	(Note 1)	(`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)	, , ,			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(444, 11111, 1999)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(2-2)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			ordinary sh ference sh (Other o	ares)		
т.	otal in angasa / (daanaasa) in andinany ahanas duning the	a month (i.e. Total of A to E	١.	(1)	_	
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)		Nil
T	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	E).	(2)		Vil
	otal increase / (decrease) in other classes of shares during to					Vil
	These figures should be the same as the relevant figure			ued S		Nil ").)

Remarks (if any):	Remarks (if any):				
Submitted by:	Huang Yishan				
Title:	Company Secretary				
(Director, Sec	cretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.