

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	29/02/2012				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Prince Frog	International Hole	dings Limited			
Date Submitted	02/03/2012					
I. Movements in Authorised Sh	are Capital					
1. Ordinary Shares						
(1) Stock code : <u>01259</u>	Description	n: Ordinary S	Shares			
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	5,000,000,000	HK\$0.01	HK\$50,000,000.00		
Increase/(decrease)						
Balance at close of the month		5,000,000,000	HK\$0.01	HK\$50,000,000.00		
(2) Stock code :	Description	n :				
	Λ	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)						
Balance at close of the month						

Stock code : Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descr	No. of other	(State	•
Stock code : Descr	No. of other classes of shares	(State	capital (State currency)
	No. of other classes of shares	(State	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,008,250,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,008,250,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Particulars of share option scheme including EGM		Movement durin	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto	
approval date _		WIOVEINCIII durii	ig the month		1	as at close of the	
(dd/mm/yyyy) and class of shares issuable						month	
of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1.							
Share option							
scheme adopted on							
22/06/2011							
Exercise price:							
HK\$1.92 per share							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)							
2							
(/ /)							
shares							
(Note 1)							
3							
(/ /)							
shares							
(Note 1)							
		To	otal A. (Ordin	ary shares)	Nil		
			(Prefere	nce shares)	Nil		
			((Other class)	Nil		
Total funds raised during t	the month from	n exercise of op	tions				
(State currency)		•					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month monthmonth ------Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued issued during the pursuant month thereto as at Currency of Amount at close Converted Amount at close of the pursuant month amount of preceding during the close of the thereto Class and description outstanding month month month ----------Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ---Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) Nil

(Other class)

Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
(/ /)		
shares (Note 1)		
2		
	-	
shares (Note 1)	-	
3		
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	•
(Other class)	Nil	•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	
			Class of shares issuable				
		St	(Note 1)	(/ /	,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	-
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						IVA	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			33337			N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(ad iiiii yyyy)			N/A	· ———

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable			
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/)		
		Low approvar date.	/)		
		(dd/mm/yyyy)		N/A	
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ / (dd/mm/yyyy)	/)	N/A	
		Total E. (Ordina (Preference			-
			ner clas		- -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):			Nil
			(2)	Nil
	otal increase / (decrease) in preference shares during				Nil
	otal increase / (decrease) in other classes of shares du	_			Nil
(T	These figures should be the same as the relevant figure	es under II above ("Movements ir	ı Issued	Share Capital	l").)

Remarks (if any):	
Submitted by:	Hong Fang
Title:	Company Secretary
(Director, Se	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.