

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Prince Frog International Holdings Limited
Date Submitted	03/01/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01259</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
(2) Stock code : Descrip	ption :		-
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ption :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$50,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,011,398,000					
Increase/ (decrease) during the month	(984,000)					
Balance at close of the month	1,010,414,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement durin	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
$\frac{1}{1}$						
Share option scheme adopted on 22/06/2011						
Exercise price: HK\$1.92 per share						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,736,200
2. Share option scheme adopted on 22/06/2011 Exercise price: <u>HK\$2.94 per share</u> Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	2,461,600
3						
(/ /) shares (Note 1)						
		Тс	otal A. (Ordin	ary shares)	Nil	
				nce shares)	Nil	
				Other class)	Nil	
Total funds raised during t (State currency)	he month fror	n exercise of opt	tions			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal valu close of preceding mo	dı	xercised uring the month	Nominal value at close of the month	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
	-						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	 	 					
2	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))					
4	 -						
(/ /) Stock code (if listed)							
Stock code (if listed) Class of shares		-					
issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Prefer	nary shares)	Nil Nil	
				(Other class)	Nil	

			For Main H	Board and GEM	listed issuers	
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued issued during the pursuant month thereto as at Currency of Amount at close Converted Amount at close of the pursuant month amount of preceding during the close of the thereto Class and description outstanding month month month 1. -----------------------Stock code (if listed) Class of shares issuable (Note 1) ---Subscription price ---EGM approval date (if applicable) (dd/mm/yyyy)) ---2. Stock code (if listed) ---Class of shares issuable (Note 1) Subscription price ---EGM approval date (if applicable) (dd/mm/yyyy) 3. ----Stock code (if listed) ---Class of shares issuable (Note 1) Subscription price ---EGM approval date (if applicable) (dd/mm/yyyy) ---4. Stock code (if listed) ---Class of shares issuable (Note 1) ---Subscription price ---EGM approval date (if applicable) (dd/mm/yyyy) / /) Total C. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1		
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable				
3.	Placing	At price : State	(Note 1) Issue and allotment	(/ /)		
	-	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NI/A
						<u>N/A</u>	<u>N/A</u>

			For Main Bo	oard and GEM	listed issuers	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					11/14	
			Class of shares repurchased (<i>Note 1</i>)	Ordinary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(30/12/2013)		
			EGM approval date: (dd/mm/yyyy)	(23/05/2013)	<u>(984,000)</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			x · · · · · · · /		N/A	N/A

			For Main Bo	ard and GI	EM li	isted issuers	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Ordinary sh eference sh (Other c	ares)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	(984,000) Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by Hong Fong
Submitted by: <u>Hong Fang</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.