

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/08/2018		
To : Hong Kong Exchanges a	and Clea	ring Limited		
	China C	<u>hild Care Corporat</u>	ion Limited	
Date Submitted	03/09/20	<u>)18</u>		
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>01259</u>	_Descrip	otion : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
Increase/(decrease)	-			
Balance at close of the mont	h .	5,000,000,000	HK\$0.01	HK\$50,000,000.00
(2) Stock code :	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	-			
Balance at close of the mont	h			

2. Preference Shares			
Stock code :Descrip	tion :		
	preference	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	classes of	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
	<u> </u>		

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,390,123,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,390,123,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Snare Op	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement dur	ing the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				•		
Share option scheme adopted on 22/06/2011						
Exercise price: HK\$1.92 per share						
Ordinary shares	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>8,904,000</u>
(Note 1)						
2.						
Share option						
scheme adopted on						
22/06/2011						
Exercise						
price: HK\$2.94 per						
share Ordinary						
shares	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	(18,000)	<u>Nil</u>	<u>7,192,000</u>
(Note 1)						
3.						
Share option						
scheme						
adopted on						
22/06/2011						

Exercise						
price:						
HK\$1.83 per						
share						
Ordinary	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	(200,000)	<u>Nil</u>	23,040,000
shares						
(Note 1)						
4.						
Share option						
scheme						
adopted on						
22/06/2011						
Exercise						
price:						
HK\$0.81 per						
share						
Ordinary	Nil	<u>Nil</u>	Nil	(300,000)	Nil	27,675,550
shares	<u> 11111</u>	INII	INII	(300,000)	<u> </u>	27,073,330
(Note 1)						
5.						
Share option						
scheme						
adopted on						
22/06/2011						
Exercise						
price:						
HK\$0.38 per						
share						
Ordinary	Nil	Nil	Nil	Nil	Nil	15,300,000
shares	<u> 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1</u>	· <u></u>		<u> </u>	<u>1 1111</u>	10,000,000
		To		inary shares)	<u>Nil</u>	
			(Prefer	ence shares)	<u>Nil</u>	
				(Other class)	<u>Nil</u>	
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)			<u>Nil</u>		
					- <u>-</u> -	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /)				
2						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(\				
4	(/ /					
4.						
(/ /)						
Stock code (if listed)		-				
Class of shares		-				
issuable (Note 1)						
Subscription price EGM approval date		-				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		+ , , -	(0:1:		N 121	
		Total B		ary shares) ice shares)	Nil Nil	_
				other class)	Nil	_
1			, υ			_

Convertibles (i.e. Convertible	e into Shares of t	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) _						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2						
Stock code (if listed) _						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		-				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
_	, ,		Total C. (Ordina		Nil	_
			(Preferen	nce shares)	Nil	_
			(C	Other class)	Nil	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary charge)	NII	
Total D. (Ordinary shares) (Preference shares)	Nil Nil	
(Other class)	Nil	
(Other class)	INII	•

Ot	her Movements	in Issued Sha	are Capital					
			·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	21/4
							N/A	N/A
				Class of shares				
				issuable (Note 1)	, , ,	,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	•)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								N/A
				Class of shares				
				issuable (Note 1)	, , ,	,		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
1								

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N1/A
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		21/4
							N/A	N/A
				Class of shares				
9.				issuable (Note 1) Issue and allotment	(/ /)		
	reorganisation			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	 Issue and allotment (/ /) date: (dd/mm/yyyy) 		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) s)	- - -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1)) Ni	I
	(2)	Ni	I
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	Ni	I
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A to	Ni	I
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movements i	n Issued Share	•

Remarks (if any):
Submitted by: <u>Tsai Wallen</u>
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.