

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/06/2014 | | | | | | |
|--|--------------|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and | d Clearing I | Limited | | | | |
| | | | | | | |
| Name of Issuer | Prince Fro | g International Holo | dings Limited | | | |
| Date Submitted | 04/07/2014 | 4 | | | | |
| | | | | | | |
| I. Movements in Authorised Sh | are Capital | | | | | |
| | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>01259</u> | Description | on: Ordinary S | Shares | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding r | nonth | 5,000,000,000 | HK\$0.01 | HK\$50,000,000.00 | | |
| Increase/(decrease) | _ | | | | | |
| Balance at close of the month | _ | 5,000,000,000 | HK\$0.01 | HK\$50,000,000.00 | | |
| (2) Stock code : | Description | on : | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding r | nonth _ | | | | | |
| Increase/(decrease) | _ | | | | | |
| Balance at close of the month | _ | | | | | |

| Stock code : Descr | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| | | | |
| | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code : Descr | No. of other | (State | • |
| Stock code : Descr | No. of other classes of shares | (State | capital (State currency) |
| | No. of other classes of shares | (State | capital (State currency) |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,010,491,000 | | | |
| Increase/ (decrease) during the month | 0 | | | |
| Balance at close of the month | 1,010,491,000 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | | Movement durii | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
|--|---------|----------------|---|--|-----|-----------|
| 1. | Granted | Exercised | Cancelled | Lapsed | | |
| | | | | | | |
| Share option scheme adopted on | | | | | | |
| 22/06/2011 | | | | | | |
| Exercise price: | | | | | | |
| HK\$1.92 per share | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 5,659,200 |
| $\frac{Oldmary shares}{(Note 1)}$ | 1111 | | | | | 3,037,200 |
| (Ivoie 1) | | | | | | |
| 2. | | | | | | |
| Share option | | | | | | |
| scheme adopted on | | | | | | |
| 22/06/2011 | | | | | | |
| Exercise price: | | | | | | |
| HK\$2.94 per share | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 5,180,800 |
| (Note 1) | _ | | | | | , , |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | _ | | | | | |
| | | To | otal A. (Ordin | ary shares) | Nil | |
| | | | (Prefere | nce shares) | Nil | |
| | | | (0 | Other class) | Nil | |
| Total funds raised during the month from exercise of options | | | | | | |
| (State currency) | | | | Nil | | |

| Warrants to Issue Shares of the Iss Description of warrants Date of expiry - dd/mm/yyyy) | Currency of N | Iominal value at close of receding month | Exercised during the month | Nominal value at close of the month | during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------|--|----------------------------|---|---------------------------------|--|
| 1 | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2 | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) | | | | |
| 3 | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4 | (/ / |) | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | (Prefer | nary shares) ence shares) | Nil Nil | |

| | | | | | No. of new | No. of new |
|-------------------------------|-------------|------------------|------------|-----------------|---------------|---------------|
| | | | | | shares of | shares of |
| | | | | | issuer issued | issuer which |
| | | | | | during the | may be issued |
| | | | | | month | pursuant |
| | | | | | pursuant | thereto as at |
| | Currency of | Nominal value at | Exercised | Nominal value | thereto | close of the |
| Description of warrants | nominal | close of | during the | at close of the | | month |
| (Date of expiry - dd/mm/yyyy) | value | preceding month | month | month | | |
| | | | | | | |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued issued during the pursuant month thereto as at Currency of Amount at close Converted Amount at close of the pursuant month amount of preceding during the close of the thereto Class and description outstanding month month month ----------Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ---Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) Nil

(Other class)

Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| 1 / | | |
|--|---|--|
| | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
| | the month pursuant | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | us at crose of the month |
| 1 | | _ |
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| | | |
| shares (Note 1) | | |
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| <u> </u> | | |
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| | | |
| 1 (27 (1) | | |
| shares (Note 1) | | |
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| 3 | | |
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| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | • |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | Nil | • |
| | Nil | |
| (Other class) | INII | |
| | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | Type of issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44 11111) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | 9 | (Note 1) | (| ` | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (GG/IIIII/yyyy) | | | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | 27/4 |
| | | | | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · • • • • • • • • • • • • • • • • • • • | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (30/11111/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1 | | | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|---|---------------------------------------|-------|--|---|
| | | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | _ | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | ordinary sh ference sh (Other o | ares) | | |
| | | | | | | |
| | .4-1: | | \. | (1) | _ | |
| 10 | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E |): | (1) | | Nil |
| T | (2) Nil Total increase / (decrease) in preference charge during the month (i.e. Total of A to F): | | | | | |
| | Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Nil | | | | | |
| | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Remarks (if any): | | | | |
|-------------------|--|--|--|--|
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| Submitted by: | Huang Yishan | | | |
| Title: | Company Secretary | | | |
| | | | | |
| (Director, Sec | retary or other duly authorised officer) | | | |
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| | | | | |
| | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.