

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Prince Frog International Holdings Limited
Date Submitted	04/01/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 01259 Description	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
(2) Stock code : Descri	ption :		-
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ption :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$50,000,000.00**

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,007,838,000			
Increase/ (decrease) during the month	188,000			
Balance at close of the month	1,008,026,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised		month		
1.						
Share option						
scheme adopted on						
22/06/2011						
Exercise price:						
HK\$1.92 per share						
Ordinary shares	Nil	188,000	Nil	Nil	188,000	4,298,400
(Note 1)						
2.						
Share option						
scheme adopted on						
22/06/2011						
Exercise price:						
HK\$2.94 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3						
shares						
(Note 1)		,				
		To	otal A. (Ordin	ary shares)	188,000	
				nce shares)	Nil	
				Other class)	Nil	
Total funds raised during t	the month from	n exercise of op				
(State currency)			HK	\$\$360,960.00		

Warrants to Issue Shares of the	Issuer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
				- <u> </u>		
Stock code (if listed)						
issuable (Note 1)		-				
Subscription price		-				
EGM approval date						
(if applicable)	<i>,</i> , , ,					
(dd/mm/yyyy)	(/ /)				
2						
(/ /)						<u></u>
Stock code (if listed)		_				
Class of shares						
issuable (Note 1)						
Subscription price		-				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /					
3						
(/ /)						
Stock code (if listed)		-				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4						
(/ /)		·		<u></u>		·
(/ /) Stock code (if listed)		_				
Class of shares						
issuable (Note 1)		-				
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
	(/ /)				
		Total	B. (Ordi	nary shares)	Nil	
				ence shares)	Nil	-

For Main Board and GEM listed issuers						
			·		No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
			((Other class)	Nil	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued issued during the pursuant month thereto as at Currency of Amount at close Converted Amount at close of the pursuant month amount of preceding during the close of the thereto Class and description outstanding month month month 1. -----------------------Stock code (if listed) Class of shares issuable (Note 1) ---Subscription price ---EGM approval date (if applicable) (dd/mm/yyyy)) ---2. Stock code (if listed) ---Class of shares issuable (Note 1) Subscription price ---EGM approval date (if applicable) (dd/mm/yyyy) 3. ----Stock code (if listed) ---Class of shares issuable (Note 1) Subscription price ---EGM approval date (if applicable) (dd/mm/yyyy) ---4. Stock code (if listed) ---Class of shares issuable (Note 1) ---Subscription price ---EGM approval date (if applicable) (dd/mm/yyyy) / /) Total C. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1		
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Oth		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
		G	(Note 1)	(/ /)		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

			For Main Bo	ard and C	ЪЕМ	listed issuers No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1011	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

			For Main Boa	ard and GEM	I listed issuers	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				ordinary share ference share (Other class	es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	188,000 Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by Hong Fong
Submitted by: <u>Hong Fang</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.