



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Prince Frog International Holdings Limited

Date Submitted 02/08/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | | |
|-------------------------------------|----------------------|------------------------|----------------------------------|---|
| (1) Stock code : | <u>01259</u> | Description : | <u>Ordinary Shares</u> | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>5,000,000,000</u> | <u>HK\$0.01</u> | <u>HK\$50,000,000.00</u> | |
| Increase/(decrease) | <u>---</u> | <u>---</u> | <u>---</u> | |
| Balance at close of the month | <u>5,000,000,000</u> | <u>HK\$0.01</u> | <u>HK\$50,000,000.00</u> | |
| (2) Stock code : | <u>---</u> | Description : | <u>---</u> | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>---</u> | <u>---</u> | <u>---</u> | <u>---</u> |
| Increase/(decrease) | <u>---</u> | <u>---</u> | <u>---</u> | <u>---</u> |
| Balance at close of the month | <u>---</u> | <u>---</u> | <u>---</u> | <u>---</u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--|---|
| Stock code : | --- | Description : | --- |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | --- | --- | --- |
| Increase/(decrease) | --- | | --- |
| Balance at close of the month | --- | --- | --- |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--|---|
| Stock code : | --- | Description : | --- |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | --- | --- | --- |
| Increase/(decrease) | --- | | --- |
| Balance at close of the month | --- | --- | --- |

Total authorised share capital at the end of the month (*State currency*) :

HK\$50,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 1,010,464,000 | --- | --- | --- |
| Increase/ (decrease) during the month | 88,000 | --- | --- | --- |
| Balance at close of the month | 1,010,552,000 | --- | --- | --- |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|--|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| | | | | | | |
| 1. Share option scheme adopted on 22/06/2011 Exercise price: HK\$1.92 per share Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 2,168,400 |
| 2. Share option scheme adopted on 22/06/2011 Exercise price: HK\$2.94 per share Ordinary shares (Note 1) | Nil | 88,000 | Nil | Nil | 88,000 | 3,177,600 |
| 3. --- | --- | --- | --- | --- | --- | --- |
| (/ /) shares (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) (Preference shares) (Other class) | | 88,000 Nil Nil | |
| Total funds raised during the month from exercise of options (State currency) | | | | | HK\$258,720.00 | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. --- _____ _____ (/ /) | --- | --- | --- | --- | --- | --- |
| Stock code (if listed) _____ | --- | _____ | _____ | _____ | _____ | _____ |
| Class of shares issuable (Note 1) _____ | --- | _____ | _____ | _____ | _____ | _____ |
| Subscription price _____ | --- | _____ | _____ | _____ | _____ | _____ |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | (/ /) | _____ | _____ | _____ | _____ | _____ |
| 2. --- _____ _____ (/ /) | --- | --- | --- | --- | --- | --- |
| Stock code (if listed) _____ | --- | _____ | _____ | _____ | _____ | _____ |
| Class of shares issuable (Note 1) _____ | --- | _____ | _____ | _____ | _____ | _____ |
| Subscription price _____ | --- | _____ | _____ | _____ | _____ | _____ |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | (/ /) | _____ | _____ | _____ | _____ | _____ |
| 3. --- _____ _____ (/ /) | --- | --- | --- | --- | --- | --- |
| Stock code (if listed) _____ | --- | _____ | _____ | _____ | _____ | _____ |
| Class of shares issuable (Note 1) _____ | --- | _____ | _____ | _____ | _____ | _____ |
| Subscription price _____ | --- | _____ | _____ | _____ | _____ | _____ |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | (/ /) | _____ | _____ | _____ | _____ | _____ |
| 4. --- _____ _____ (/ /) | --- | --- | --- | --- | --- | --- |
| Stock code (if listed) _____ | --- | _____ | _____ | _____ | _____ | _____ |
| Class of shares issuable (Note 1) _____ | --- | _____ | _____ | _____ | _____ | _____ |
| Subscription price _____ | --- | _____ | _____ | _____ | _____ | _____ |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | (/ /) | _____ | _____ | _____ | _____ | _____ |
| Total B. (Ordinary shares) | | | | | Nil | |
| (Preference shares) | | | | | Nil | |
| (Other class) | | | | | Nil | |

For Main Board and GEM listed issuers

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. --- | --- | --- | --- | --- | --- | --- |
| Stock code (if listed) | --- | | | | | |
| Class of shares issuable (<i>Note 1</i>) | --- | | | | | |
| Subscription price | --- | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. --- | --- | --- | --- | --- | --- | --- |
| Stock code (if listed) | --- | | | | | |
| Class of shares issuable (<i>Note 1</i>) | --- | | | | | |
| Subscription price | --- | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. --- | --- | --- | --- | --- | --- | --- |
| Stock code (if listed) | --- | | | | | |
| Class of shares issuable (<i>Note 1</i>) | --- | | | | | |
| Subscription price | --- | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. --- | --- | --- | --- | --- | --- | --- |
| Stock code (if listed) | --- | | | | | |
| Class of shares issuable (<i>Note 1</i>) | --- | | | | | |
| Subscription price | --- | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordinary shares) | Nil | |
| | | | | (Preference shares) | Nil | |
| | | | | (Other class) | Nil | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. --- <hr/> <hr/> <p style="text-align: right;">(/ /) shares (<i>Note 1</i>)</p> | --- | --- |
| 2. --- <hr/> <hr/> <p style="text-align: right;">(/ /) shares (<i>Note 1</i>)</p> | --- | --- |
| 3. --- <hr/> <hr/> <p style="text-align: right;">(/ /) shares (<i>Note 1</i>)</p> | --- | --- |
| <p style="text-align: right;">Total D. (Ordinary shares)</p> <hr/> <p style="text-align: right;">(Preference shares)</p> <hr/> <p style="text-align: right;">(Other class)</p> <hr/> | Nil <hr/> Nil <hr/> Nil | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | N/A | N/A |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | N/A | N/A |
| 3. | Placing | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | N/A | N/A |
| 4. | Bonus issue | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | N/A | N/A |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| Type of Issue | | | | | |
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 8. | Consideration issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 10. Other (Please specify) | At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| Total E. | | (Ordinary shares) --- | (Preference shares) --- |
| | | (Other class) --- | |

| | | |
|---|-----|---------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>88,000</u> |
| | (2) | <u>Nil</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>Nil</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>Nil</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

Submitted by: Hong Fang

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*