

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_\_\_\_\_\_30/09/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Prince Frog International Holdings Limited
Date Submitted	6 October 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares	1. Ordinary Shares						
(1) Stock code : 01259 Description : Ordinary Shares							
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	5,000,000,000	0.01	50,000,000.00				
Increase/(decrease)	N/A	·	N/A				
Balance at close of the month	5,000,000,000	0.01	50,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	tion :						
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(HK\$)* :

50,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,008,250,000					
Increase/ (decrease) during the month						
	N/A					
Balance at close of the month	1,008,250,000					

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	a the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement durin	ig the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
<u> </u>						
·						
shares						
$\frac{1}{(Note 1)}$						
3.						
shares						
(Note 1)						
		Tot	tal A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	NIL	
			((	Other class)	NIL	
Total funds raised dur	ing the month	n from exercise of				
options (State currenc				NIL		
					—	

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	·				
EGM approval date (if applicable) (dd/mm/yyyy)2.	( / / )	_			
· · · · · · · · · · · · · · · · · · ·	· ·				·
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)3.	( / / )	_			
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>		-			
Subscription price EGM approval date		_			
(if applicable)	( / / )	_			
<u>4.</u>					
( / / )	·				·
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	Tot		inary shares) rence shares)	NIL NIL	
		· ·	(Other class)	NIL	

For Main Board and GEM listed issuers

Convertibles (i.e. Commutil 1.	nto Charge of the T	amor which and to		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy))2.	( / / )						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date		·					
(if applicable) (dd/mm/yyyy)3.	( / / )						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price		·					
EGM approval date							
(if applicable) (dd/mm/yyyy)4.	( / / )						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
(aa			Fotal C. (Ordin		NIL		
				ence shares)	NIL		
			(0	Other class)	NIL		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)	-	
2.		
shares (Note 1)	-	
3.		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) ( / / \_ ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

			]	For Main	Boar	d and GEM lis	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	

		-	For Main Board and GEM listed issuers			
	Type of Issue			iss	o. of new shares of suer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
-		Total E. (	Ordinary s	shares)	NIL	
			eference s	shares)	NIL	
			(Other	class)	NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL

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	For Main Board and GEM listed issuers	5
Total increase / (decrease) in preference shares during the month (i.e. Total of A t	o E): NIL	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	of A to E): NIL	
(These figures should be the same as the relevant figures under II above ("Mover	nents in Issued Share Capital").)	

## Remarks (if any):

Submitted by: Hong Fang
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.