

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd	/mm/yyyy):	31/03/2014			
To: Hong Kong Exchange	s and Clearing	g Limited			
Name of Issuer	Prince F	rog International Ho	oldings Limited	1	
Date Submitted	02/04/20	014			
I. Movements in Authorise	d Share Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>01259</u>	(1) Stock code : <u>01259</u> Description : <u>Ordinary Shares</u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Dalamas et alama ef muses d'		7 000 000 000	• ,		
Balance at close of precedi	ng montn	5,000,000,000	HK\$0.01	HK\$50,000,000.00	
Increase/(decrease)					
Balance at close of the mo	nth	5,000,000,000	HK\$0.01	HK\$50,000,000.00	
(2) Stock code :	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	ng month				
Increase/(decrease)					
Balance at close of the mo	nth				

Stock code : Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descr	No. of other	(State	•
Stock code : Descr	No. of other classes of shares	(State	capital (State currency)
	No. of other classes of shares	(State	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,010,470,000			
Increase/ (decrease) during the month	21,000			
Balance at close of the month	1,010,491,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement durii	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
(dd/mm/yyyy) and class of shares issuable						month
1.						
Share option						
scheme adopted on						
22/06/2011						
Exercise price:						
HK\$1.92 per share		-1.000			• • • • • •	
Ordinary shares	Nil	21,000	Nil	Nil	21,000	5,659,200
(Note 1)						
2.						
Share option						
scheme adopted on						
22/06/2011						
Exercise price:						
HK\$2.94 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,461,600
(Note 1)						
3						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						
(INDIE I)		To	otal A. (Ordin	ary shares)	21,000	
		10		nce shares)	Nil	
			,	Other class)	Nil	
Total funds raised during t	he month from	n exercise of opt	tions			
(State currency)			I.	IK\$40,320		

Warrants to Issue Shares of the Iss Description of warrants Date of expiry - dd/mm/yyyy)	Currency of N	Iominal value at close of receding month	Exercised during the month	Nominal value at close of the month	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
3						
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4	(/ /) 				
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefer	nary shares) ence shares)	Nil Nil	

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued issued during the pursuant month thereto as at Currency of Amount at close Converted Amount at close of the pursuant month amount of preceding during the close of the thereto Class and description outstanding month month month ----------Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ---Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) Nil

(Other class)

Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1 /		
	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
		issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1		
1		
$(\ / \ / \)$		
shares (Note 1)		
2		
·-		
shares (Note 1)		
3		
-		
shares (Note 1)		
· · · · · · · · · · · · · · · · · · ·		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44 11111)			N/A	N/A
			Class of shares issuable				
		9	(Note 1)	(`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(GG/IIIII/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NY/ A	27/4
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(30/11111/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1			N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable				
	(Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Total E. (Ordinary shares) (Preference shares) (Other class)					
Total in arrange / (decrease) in audinous shares during th	a month (i.e. Total of A to F	١.	(1)		0.00
Total increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E):	(1)		,000
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):				
Submitted by:	Huang Yishan			
Title:	Company Secretary			
(Director, Sec	retary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.