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China Child Care Corporation Limited

中國兒童護理有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1259)

**(1) FURTHER DELAY IN DESPATCH OF CIRCULAR;
AND
(2) REVISED EXPECTED TIMETABLE
IN RELATION TO THE PROPOSED RIGHTS ISSUE**

Financial adviser to the Company

VEDA | CAPITAL
智 略 資 本

References are made to the announcement of China Child Care Corporation Limited (the “**Company**”) dated 29 September 2017, relating to, among other things, the Rights Issue (the “**Announcement**”), and the announcement dated 3 November 2017 in relation to the delay in despatch of the Circular (the “**Delay Despatch Announcement**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed to them in the Announcement.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Delay Despatch Announcement, the Circular containing, among other things, (i) further details of the Rights Issue and the Underwriting Agreement; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue; and (iv) a notice convening the EGM, will be despatched to the Shareholders on or before Wednesday, 15 November 2017.

As additional time is required for the Company to finalise the information to be contained in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before Friday, 17 November 2017.

REVISED EXPECTED TIMETABLE OF THE RIGHTS ISSUE

Set out below is the revised expected timetable for the Rights Issue:

2017

Expected date of despatch of Circular and the notice of EGM	Friday, 17 November
Latest time for lodging transfer of Shares in order to be qualified for attendance and voting at the EGM	4:30 p.m. on Thursday, 30 November
Register of members of the Company closes (both dates inclusive)	Friday, 1 December to Thursday, 7 December
Latest time for lodging proxy forms for the EGM (not less than 48 hours prior to the time of the EGM)	9:00 a.m. on Tuesday, 5 December
Expected date and time of the EGM	9:00 a.m. on Thursday, 7 December
Announcement of results of the EGM	Thursday, 7 December
Last day of dealings in the Shares on a cum-entitlement basis	Friday, 8 December

First day of dealings in the Shares
on an ex-entitlement basis Monday, 11 December

Latest time for lodging transfer of Shares in order
to be qualified for the Rights Issue 4:30 p.m.
on Tuesday, 12 December

Register of members of the Company closes
(both days inclusive) Wednesday, 13 December to
Tuesday, 19 December

Record Date for the Rights Issue Tuesday, 19 December

Despatch of the Prospectus Documents Wednesday, 20 December

First day of dealings in nil-paid Rights Shares 9:00 a.m.
on Friday, 22 December

Latest time for splitting of nil-paid Rights Shares 4:30 p.m.
on Thursday, 28 December

2018

Last day of dealings in nil-paid Rights Shares 4:00 p.m.
on Wednesday, 3 January

Latest Time for Acceptance of and payment for
the Rights Shares and application and
payment for excess Rights Shares 4:00 p.m.
on Monday, 8 January

Latest time for termination of the
Underwriting Agreement and for the
Rights Issue to become unconditional 4:00 p.m.
on Friday, 12 January

Announcement of results of acceptance of
the Rights Shares Monday, 15 January

Despatch of certificates for fully-paid

Rights Shares and refund cheques

(if any) on or before Tuesday, 16 January

Dealings in fully-paid Rights Shares commence 9:00 a.m.

on Wednesday, 17 January

Note: All times in this announcement refer to Hong Kong time. Dates stated in this announcement for events in the timetable are indicative only and may be extended or varied. Any changes to the anticipated timetable for the Rights Issue will be announced as appropriate in compliance with the Listing Rules.

By order of the Board

China Child Care Corporation Limited

Tsai Wallen

Chairman

Hong Kong, 14 November 2017

As at the date of this announcement, the Board comprises (i) three executive directors, namely Mr. Tsai Wallen, Mr. Huang Xinwen and Mr. Ma Chi Ming; (ii) two non-executive directors, namely Mr. Li Zhouxin and Mr. Ren Yunan; and (iii) three independent non-executive directors, namely Ms. Chan Sze Man, Mr. Ma Kwun Yung Stephen and Ms. Bu Yanan.